Edgar Filing: COLONIAL COMMERCIAL CORP - Form 8-K

COLONIAL COMMERCIAL CORP

Form 8-K September 17, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

September 11, 2007 Date of Report (Date of earliest event reported)

Colonial Commercial Corp. (Exact name of Registrant as Specified in Charter)

NEW YORK 1-6663 11-2037182 (State or other Jurisdiction (Commission File (IRS Employer of Incorporation) Number) Identification No.)

275 WAGARAW ROAD, HAWTHORNE,
NEW JERSEY

07506

(Address of Principal Executive Offices)

(Zip Code)

Registrant's Telephone Number, Including Area Code: 973-427-8224

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On September 11, 2007 the Company issued a press release announcing that it had completed the acquisition of the assets and certain liabilities of S&A Supply, Inc., a distributor of plumbing, heating and electrical fixtures and supplies, and that the Company's lending bank had increased the Company's credit line by \$10\$ million to \$25\$ million. A copy of this press release is furnished as Exhibit 99.01 to this report.

Reference is made to the Company's Form 8-K filed with the SEC on September 14, 2007 for additional information relating to these matters.

Edgar Filing: COLONIAL COMMERCIAL CORP - Form 8-K

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS (d) Exhibits

Exhibit No. Description

99.01 Press Release dated September 11, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COLONIAL COMMERCIAL CORP.
-----(Registrant)

Date: September 17, 2007 /s/ William Salek

William Salek Chief Financial Officer

INDEX TO EXHIBITS

Exhibit No. Description

99.01 Press Release dated September 11, 2007