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CLICKNSETTLE COM INC
Form 8-K
July 16, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of Earliest Event Reported): July 16, 2001 (July 9, 2001)

clickNsettle.com, Inc.
(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--|--|
| Delaware ----- (State or Other Jurisdiction of Incorporation) | 0-21419 ----- (Commission File Number) | 23-2753988 ----- (I.R.S. Employer Identification No.) |
| 1010 Northern Boulevard Great Neck, New York ----- (Address of Principal Executive Offices) | | 11021 ----- (Zip Code) |

Registrant's telephone number, including area code: (516) 829-4343

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Item 5. Other Events.

On July 9, 2001, the Registrant entered into a Letter of Intent to acquire E-Vue, Inc. The proposed purchase price under the Letter of Intent will consist of a combination of common stock and convertible preferred stock ranging from an aggregate of 10 million to 13 million shares depending on certain financing conditions on the part of E-Vue, Inc. Under the Letter of Intent, the financing shall be raised at a minimum entity valuation of \$20 million.

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Item 7. Exhibits.

EXHIBIT LIST

| Exhibit Number ----- | Description ----- |
|-------------------------|---|
| 4.1 | Letter of Intent dated July 9, 2001** |
| 4.3 | Press release announcing proposed acquisition dated July 13, 2001** |

** Filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

clickNsettle.com, Inc.

By: /s/ Roy Israel

Name: Roy Israel
Title: Chief Executive Officer and President

By: /s/ Patricia Giuliani-Rheaume

Name: Patricia Giuliani-Rheaume
Title: Chief Financial Officer and Vice President

Date: July 16, 2001