Silverstein Teresa Lynne Form 3 December 27, 2004

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement FRANKLIN CAPITAL CORP [FKL] À Silverstein Teresa Lynne (Month/Day/Year) 10/22/2004 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O FRANKLIN CAPITAL (Check all applicable) CORPORATION, Â 100 WILSHIRE BLVD., 15TH FL., 10% Owner \_X\_\_ Director STE. 1500 \_X\_\_ Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group President and Secretary Filing(Check Applicable Line) \_X\_ Form filed by One Reporting Person **SANTA** Form filed by More than One MONICA. CAÂ 90401 Reporting Person (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (Instr. 5) Â D Common Stock, par value \$1.00 per share 1,300 By virtue of ownership interests Common Stock, par value \$1.00 per share 2,044 Ι in various private investment funds Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

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1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration D (Month/Day/Year) Date Exercisable	ate	3. Title and A Securities Un Derivative Se (Instr. 4)	derlying	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
Series A Convertible Pref. Stock, par value \$1.00 per share	(1)	(2)	Common Stock, par value \$1.00 per share	67	\$ 0 (3)	I	By virtue of ownership interests in various private investment funds

## **Reporting Owners**

Reporting Owner Name / Address	Relationships				
1	Director	10% Owner	Officer	Other	
Silverstein Teresa Lynne C/O FRANKLIN CAPITAL CORPORATION 100 WILSHIRE BLVD., 15TH FL., STE. 1500 SANTA MONICA, CA 90401	ÂX	Â	President and Secretary	Â	

### **Signatures**

Theresa Lynne
Silverstein

\*\*Signature of Reporting
Person

Date

#### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Immediately.
- (2) Not applicable.
- (3) Each share of Series A Convertible Preferred Stock is convertible without further consideration into 7.5 shares of Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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