

INTERNATIONAL TOWER HILL MINES LTD
Form 8-K
March 12, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **March 12, 2013**

INTERNATIONAL TOWER HILL MINES LTD.

(Exact name of registrant as specified in its charter)

British Columbia,
Canada
(State or other jurisdiction of
incorporation or organization)

001-33638
(Commission
File Number)

Not Applicable
(I.R.S. Employer
Identification Number)

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2300-1177 West Hastings Street,
Vancouver, British Columbia, Canada
(Address of principal executive offices)

V6E 2K3
(Zip Code)

Registrant's telephone number, including area code: (604)683-6332

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

International Tower Hill Mines Ltd. (we or the Company) transitioned from International Financial Reporting Standards (IFRS) to accounting principles generally accepted in the United States (U.S. GAAP). We are filing this Current Report on Form 8-K to amend our unaudited condensed consolidated interim financial statements for (i) the three months ended March 31, 2012, (i) the three and six months ended June 30, 2012 and (iii) the three and nine months ended September 30, 2012 (collectively, the 2012 Interim Financial Statements) to reflect the Company s transition to U.S. GAAP. The original 2012 Interim Financial Statements were filed on Forms 6-K on May 10, 2012, August 14, 2012 and November 14, 2012, respectively, under IFRS.

Except for changes related to the Company s adoption of U.S. GAAP, this Form 8-K does not reflect events occurring after the filing of each original 2012 Interim Financial Statement. These amended unaudited condensed consolidated interim financial statements supersede the Company s original 2012 Interim Financial Statements.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 99.1 Condensed Consolidated Interim Financial Statements for the three months ended March 31, 2012
- 99.2 Form 52-109F2R Certification of Interim Filings full Certificate, for the interim period ended March 31, 2012 - CEO
- 99.3 Form 52-109F2R Certification of Interim Filings full Certificate, for the interim period ended March 31, 2012 - CFO
- 99.4 Condensed Consolidated Interim Financial Statements for the three and six months ended June 30, 2012
- 99.5 Form 52-109F2R Certification of Interim Filings full Certificate, for the interim period ended June 30, 2012 - CEO
- 99.6 Form 52-109F2R Certification of Interim Filings full Certificate, for the interim period ended June 30, 2012 - CFO
- 99.7 Condensed Consolidated Interim Financial Statements for the three and nine months ended September 30, 2012
- 99.8 Form 52-109F2R Certification of Interim Filings full Certificate, for the interim period ended September 30, 2012 - CEO
- 99.9 Form 52-109F2R Certification of Interim Filings full Certificate, for the interim period ended September 30, 2012 - CFO

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 12, 2013

INTERNATIONAL TOWER HILL MINES LTD.
(Registrant)

By: */s/ Tom S. Q. Yip*
Tom S. Q. Yip
Chief Financial Officer