VIACOM INC Form 8-K November 01, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 1, 2005

VIACOM INC.

(Exact name of registrant as specified in its charter)

Delaware(State or other jurisdiction of incorporation)

001-09553 (Commission

File Number)

04-2949533 (IRS Employer Identification Number)

1515 Broadway, New York, NY (Address of principal executive offices)

10036 (Zip Code)

(212) 258-6000

(Registrant s telephone number, including area code)

CURRENT REPORT 1

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):					
ý	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)				
0	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)				
o	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))				

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section	2	_	Fina	ncial	Inform	nation

Item 2.02 Results of Operations and Financial Condition.

On November 1, 2005, the Registrant issued a press release announcing earnings for the third quarter ended September 30, 2005. A copy of such press release is furnished herewith as Exhibit 99 and is incorporated by reference herein in its entirety.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits. The following Exhibit is furnished as part of this Report on Form 8-K:

Exhibit Number

Description of Exhibit

Press release of the Registrant, dated November 1, 2005, announcing earnings for the third quarter ended September 30, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC. (Registrant)

By: /s/ Michael D. Fricklas

Name: Michael D. Fricklas

Title: Executive Vice President, General

Counsel and Secretary

Date: November 1, 2005

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Exhibit Index

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99	Press release of the Registrant, dated November 1, 2005, announcing earnings for the third quarter ended September 30, 2005.				