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TRANSCANADA PIPELINES LTD
Form 6-K
June 11, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934

For the month of June 2003

TRANSCANADA PIPELINES LIMITED

(Exact Name of Registrant as Specified in Charter)

450 - 1ST STREET S.W., CALGARY, ALBERTA, T2P 5H1, CANADA

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

The following document is hereby filed with the Securities and Exchange Commission for the purpose of being (and hereby is) incorporated by reference as an additional exhibit into Registration Statement on Form F-9 (File No. 333-101140):

- 4.10 Underwriting Agreement dated June 9, 2003 between TransCanada PipeLines Limited and the underwriters listed therein.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSCANADA PIPELINES LIMITED

Date: June 10, 2003

By: /s/ Rhondda E.S. Grant

Name: Rhondda E.S. Grant
Title: Vice-President and Corporate
Secretary

EXHIBIT INDEX

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