

VIAD CORP  
Form 8-K  
June 08, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

June 8, 2004

Date of Report (Date of earliest event reported)

**VIAD CORP**

(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

001-11015  
(Commission  
file number)

36-1169950  
(IRS Employer  
Identification No.)

1850 N. Central Ave., Phoenix, Arizona  
(Address of principal executive offices)

85004  
(Zip Code)

Registrant's telephone number, including area code (602) 207-4000

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**Item 5. OTHER EVENTS**

On June 8, 2004, Viad Corp ( Viad ) issued a press release announcing the expiration of its previously announced cash tender offers and related consent solicitations for certain public indebtedness. Viad received valid tenders from holders of \$17.2 million aggregate principal amount of Subordinated Debentures and of \$31.9 million aggregate principal amount of Medium Term Notes. All such Securities have been accepted for payment by Viad. Viad expects to incur a charge in the second quarter of 2004 of approximately \$4 million in connection with the repurchase of the Securities. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

**Item 7. FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits

99.1 Press release, dated June 8, 2004, issued by Viad Corp

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VIAD CORP**

(Registrant)

June 8, 2004

By /s/ G. Michael Latta

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G. Michael Latta  
Vice President - Controller (Chief Accounting Officer  
and Authorized Officer)