

Edgar Filing: SOLECTRON CORP - Form S-8

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Maximum Amount to be Registered(1)	Proposed Maximum Offering Price Per Share (2)	Proposed Maximum Aggregate Offering Price (2)	Amount of Registration Fee
Common Stock, \$0.001 par value				
Subject to outstanding options under the C-MAC Industries Inc. Stock Option Plan.....	5,164,184 shares	\$10.66	\$55,050,201	\$13,157

- (1) Pursuant to the Combination Agreement by and among Solectron Corporation, 3924548 Canada Inc., Solectron Global Services Canada Inc., and C-MAC Industries Inc. dated as of August 8, 2001, as amended September 7, 2001, Solectron Corporation assumed all of the outstanding options to purchase Common Stock of C-MAC under the Plan referred to above, and such options become exercisable to purchase shares of Solectron Corporation Common Stock, with appropriate adjustments to the number of shares and exercise price of each assumed option.
- (2) Estimated in accordance with Rule 457(h) solely for purpose of calculating the registration fee on the basis of the weighted average exercise price of \$10.66 per share for outstanding options to purchase a total of 5,164,184 shares of Common Stock under the Stock Option Plan.

SOLECTRON CORPORATION

REGISTRATION STATEMENT ON FORM S-8

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

ITEM 3. INCORPORATION OF DOCUMENTS BY REFERENCE.

The Company hereby incorporates by reference in this Registration Statement the contents of the Company's audited financial statements for the Registrant's fiscal year ended August 31, 2001 contained in the Registrant's Annual Report on Form 10-K for the fiscal year ended August 31, 2001 filed pursuant to Section 13(a) of the Securities Exchange Act of 1934 (the "Exchange Act") on November 15, 2001, and the Registrant's Current Reports on Form 8-K

Edgar Filing: SOLECTRON CORP - Form S-8

filed pursuant to Section 13(a) of the Exchange Act on August 31, 2001 and September 18, 2001 pursuant to Section 13(a) of the Exchange Act.

ITEM 4. DESCRIPTION OF SECURITIES.

Inapplicable.

ITEM 5. INTERESTS OF NAMED EXPERTS AND COUNSEL.

Inapplicable.

ITEM 6. INDEMNIFICATION OF DIRECTORS AND OFFICERS.

The Company's Certificate of Incorporation limits the liability of directors to the maximum extent permitted by Delaware law. Section 145 of the Delaware General Corporation law authorizes a court to award, or a corporation's Board of Directors to grant, indemnification to directors and officers in terms sufficiently broad to permit such indemnification under certain circumstances for liabilities (including reimbursement for expenses incurred) arising under the Securities Act of 1933. The Company's Bylaws provide for the mandatory indemnification of its directors, officers, employees and other agents to the maximum extent permitted by Delaware General Corporation Law, and the Company has entered into agreements with its officers, directors and certain key employees implementing such indemnification.

ITEM 7. EXEMPTION FROM REGISTRATION CLAIMED.

Inapplicable.

ITEM 8. EXHIBITS.

Exhibit
Number

Document

- | | |
|------|--|
| 4.1 | C-MAC Industries Inc. Stock Option Plan.* |
| 5.1 | Opinion of Wilson, Sonsini, Goodrich & Rosati, a Professional Corporation. |
| 23.1 | Consent of Independent Auditors. |
| 23.2 | Consent of Counsel (contained in Exhibit 5.1). |
| 24.1 | Power of Attorney (see page II-4). |

* Solelectron has received representations from C-MAC that the stock option plan filed herewith as Exhibit 4.1 is restated from the initial C-MAC stock option plan adopted in 1992, and contains all terms and conditions of all outstanding options under the C-MAC stock option plan.

ITEM 9. UNDERTAKINGS

Edgar Filing: SOLECTRON CORP - Form S-8

A. The undersigned registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this registration statement to include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

B. The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

C. Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the Company pursuant to the Delaware General Corporation Law, the Certificate of Incorporation of the Company, the Bylaws of the Company, indemnification agreements entered into between the Company and its officers and directors or otherwise, the Company has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act of 1933 and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Company in successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered hereunder, the Company will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question of whether such indemnification by it is against public policy as expressed in the Securities Act of 1933 and will be governed by the final adjudication of such issue.

II-2

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant, Solelectron Corporation, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Milpitas, State of California, on this twelfth day of December, 2001.

Edgar Filing: SOLECTRON CORP - Form S-8

SOLECTRON CORPORATION

By: /s/ KIRAN PATEL

Kiran Patel, Executive Vice President
and Chief Financial Officer

II-3

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each such person whose signature appears below constitutes and appoints, jointly and severally, Koichi Nishimura and Kiran Patel, his or her attorneys-in-fact, each with the power of substitution, for him or her in any and all capacities, to sign any amendments to this Registration Statement on Form S-8 (including post-effective amendments), and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that each of said attorneys-in-fact, or his substitute or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form S-8 has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ KOICHI NISHIMURA ----- Koichi Nishimura, Ph.D.	President, Chief Executive Officer and Chairman of the Board	December 12, 2001
/s/ KIRAN PATEL ----- Kiran Patel	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	December 12, 2001
/s/ WINSTON H. CHEN ----- Winston H. Chen, Ph.D.	Director	December 12, 2001
/s/ RICHARD A. D'AMORE ----- Richard A. D'Amore	Director	December 12, 2001
/s/ CHARLES A. DICKINSON ----- Charles A. Dickinson	Director	December 12, 2001
/s/ HEINZ FRIDRICH ----- Heinz Fridrich	Director	December 12, 2001

Edgar Filing: SOLECTRON CORP - Form S-8

/s/ WILLIAM HASLER ----- William Hasler	Director	December 12, 2001
/s/ KENNETH E. HAUGHTON ----- Kenneth E. Haughton, Ph.D.	Director	December 12, 2001
/s/ PAUL R. LOW ----- Paul R. Low, Ph.D.	Director	December 12, 2001

/s/ C. WESLEY M. SCOTT ----- C. Wesley M. Scott	Director	December 12, 2001
/s/ OSAMU YAMADA ----- Osamu Yamada	Director	December 12, 2001

II-4

INDEX TO EXHIBITS

Exhibit Number	Exhibit
4.1	C-MAC Industries Inc. Stock Option Plan*
5.1	Opinion of Wilson, Sonsini, Goodrich & Rosati, a Professional Corporation
23.1	Consent of Independent Auditors
23.2	Consent of Counsel (included in Exhibit 5.1)
24.1	Power of Attorney (see page II-4)

* Solectron has received representations from C-MAC that the stock option plan filed herewith as Exhibit 4.1 is restated from the initial C-MAC stock option plan adopted in 1992, and contains all terms and conditions of all

outstanding options under the C-MAC stock option plan.