

KB HOME
Form 8-K
January 23, 2002

Table of Contents

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **January 23, 2002**

KB HOME

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation) (Commission File
Number) (IRS Employer
Identification No.)

1-9195

95-3666267

10990 Wilshire Boulevard, Los Angeles, California 90024
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:
(310) 231-4000

N/A
(Former Name or Former Address, if Changed since Last Report)

TABLE OF CONTENTS

Item 5. Other Events.

Exhibit

EXHIBIT 99.1

EXHIBIT 99.2

Table of Contents

Item 5. Other Events.

Two exhibits are filed herewith in connection with Pre-Effective Amendment No. 2 (filed January 23, 2002) to the \$750 million Registration Statement on Form S-3 of KB HOME (Registration Statement No. 333-71630) initially filed on October 15, 2001.

Exhibits

<u>Exhibit</u>	
99.1	Risk Factors.
99.2	
KB	
Home	
press	
release	
dated	
January	
10,	
2002	

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KB HOME

Date: January 23, 2002 By: /s/ Kimberly N. King

Kimberly N. King
Corporate Secretary and Director,
Corporate Legal Affairs