

BANCORPSOUTH INC  
Form 8-K  
April 19, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 19, 2004 (April 16, 2004)

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**BANCORPSOUTH, INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Mississippi**

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**1-12991**

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**64-0659571**

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File  
Number)

(I.R.S. Employer  
Identification No.)

**One Mississippi Plaza  
201 South Spring Street  
Tupelo, Mississippi**

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**38804**

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(Address of Principal  
Executive Offices)

(Zip Code)

Registrant's Telephone Number, Including Area Code **(662) 680-2000**

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**Item 7. Financial Statements and Exhibits.**

(c) The following exhibits are filed herewith:

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release issued on April 16, 2004 by BancorpSouth, Inc.

**Item 12. Results of Operations and Financial Condition.**

On April 16, 2004, BancorpSouth, Inc. issued a press release announcing its financial results for the first quarter ended March 31, 2004. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANCORPSOUTH, INC.**

By:           /s/ L. Nash Allen, Jr.          

L. Nash Allen, Jr.  
Treasurer and Chief Financial  
Officer

Date: April 19, 2004

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**EXHIBIT INDEX**

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