

Edgar Filing: VAN KAMPEN HIGH INCOME TRUST II - Form 497J

VAN KAMPEN HIGH INCOME TRUST II

Form 497J

May 11, 2005

497(j)

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Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: Van Kampen High Income Trust II-- Rule 497(j) Filing
(Filing Nos. 333-123443 and 811-05769)

Ladies and Gentlemen:

Van Kampen High Income Trust II filed via EDGAR on May 5, 2005 a copy of Pre-Effective Amendment No. 1 to the Registration Statement on Form N-14 complete with exhibits filed therewith pursuant to the General Rules and Regulations (the "1933 Act Rules") of the Securities and Exchange Commission (the "Commission") promulgated under the Securities Act of 1933, as amended, and under the Investment Company Act of 1940, as amended.

In accordance with the provisions of Rule 497(j) of the 1933 Act Rules this letter serves to certify that the Statement of Additional Information contained therein does not differ from that which would have been filed pursuant to Rule 497 (c) of the 1933 Act Rules. The Joint Proxy Statement/Prospectus has been filed with the Commission via EDGAR under separate cover.

Should the staff have any questions regarding the foregoing, please contact me at (312) 407-0863.

Very truly yours,

/s/ Charles B. Taylor