

Edgar Filing: SKILLSOFT PUBLIC LIMITED CO - Form 8-A12G/A

SKILLSOFT PUBLIC LIMITED CO
Form 8-A12G/A
December 01, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A/A
AMENDMENT NO. 2

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SkillSoft Public Limited Company
(Exact Name of Registrant as Specified in its Charter)

Republic of Ireland
(State or Other Jurisdiction
of Incorporation)

N/A
(IRS Employer
Identification No.)

107 Northeastern Boulevard, Nashua, NH
(Address of Principal Executive Offices)

03062
(Zip Code)

If this form relates to the registration
of a class of securities pursuant to Section
12(b) of the Exchange Act and is effective
pursuant to General Instruction A.(c), please
check the following box. []

If this form relates to the registration of a
class of securities pursuant to Section 12(g)
of the Exchange Act and is effective pursuant
to General Instruction A.(d), please check
the following box. [X]

Securities Act registration statement file number to which this form
relates: Not Applicable
(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:	
Title of Each Class	Name of Each Exchange on Which
to be so Registered	Each Class is to be Registered
None	None

Securities to be registered pursuant to Section 12(g) of the Act:

Subscription Rights
(Title of Class)

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

On November 29, 2005, the Board of Directors of SkillSoft Public Limited Company (the "Company") amended the Declaration of Subscription Rights dated as of October 4, 1998, as amended, of the Company (the "Rights Plan") to change the Final Expiration Date of the Rights Plan from October 4, 2008 to November 30, 2005. As a result of such amendment, the Rights Plan terminated as of November 30, 2005.

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The foregoing summary of the Amendment is qualified in its entirety by reference to the full text of the Amendment, which is filed as Exhibit 4.4 hereto and is incorporated herein by reference.

ITEM 2. EXHIBITS.

Item 2 of the Registration Statement is amended to add the following exhibit thereto:

Exhibit No.	Description
4.4	Third Amendment dated November 29, 2005 to Declaration of Subscription Rights dated October 4, 1998 (incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on December 1, 2005)

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this Amendment No. 2 to the registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SkillSoft Public Limited Company

Date: December 1, 2005

By: /s/ Thomas J. McDonald

Thomas J. McDonald
Executive Vice President and Chief
Financial Officer

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EXHIBIT INDEX

Exhibit No.	Description
4.1	Rights Declaration, which includes as Exhibit A the Form of Subscription Rights Certificate (incorporated herein by reference to Exhibit 4.1 to the Company's Registration Statement on Form 8-A filed with the Securities and Exchange Commission on October 5, 1998).
4.2	Amendment to Declaration of Subscription Rights, dated as of June 10, 2002 (incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on November 18, 2002).
4.3	Second Amendment to Declaration of Subscription Rights, dated as of October 9, 2002 (incorporated herein by reference to Exhibit 4.2 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on November 18,

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2002).

4.4

Third Amendment dated November 29, 2005 to Declaration of Subscription Rights dated October 4, 1998 (incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on December 1, 2005).