

Grubb & Ellis Healthcare REIT, Inc.

Form 10-K/A

November 12, 2008

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 10-K/A
(Amendment No. 1)**

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended **December 31, 2007**

or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number: **000-53206**

GRUBB & ELLIS HEALTHCARE REIT, INC.

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction of
incorporation or organization)

20-4738467

(I.R.S. Employer
Identification No.)

1551 N. Tustin Avenue, Suite 300

Santa Ana, California

(Address of principal executive offices)

92705

(Zip Code)

Registrant's telephone number, including area code: **(714) 667-8252**

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class

None

Name of Each Exchange on Which Registered

None

Securities registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

Yes No

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act.

Yes No

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Sections 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K (§229.405 of this chapter) is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

Edgar Filing: Grubb & Ellis Healthcare REIT, Inc. - Form 10-K/A

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company
(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act).

Yes No

As of June 30, 2007, the last business day of the registrant's most recently completed second fiscal quarter, there were 10,523,026 shares of common stock outstanding held by non-affiliates of the registrant. No established market exists for the registrant's shares of common stock.

As of March 14, 2008, there were 26,440,418 shares of common stock of Grubb & Ellis Healthcare REIT, Inc. outstanding.

DOCUMENTS INCORPORATED BY REFERENCE

None

TABLE OF CONTENTS

SIGNATURES
EX-31.2

Table of Contents

EXPLANATORY NOTE

We are filing this Amendment No. 1 to our Annual Report on Form 10-K for the year ended December 31, 2007, as filed with the Securities and Exchange Commission, or the SEC, on March 25, 2008, in order to revise the Chief Financial Officer certification originally filed as Exhibit 31.2, which inadvertently omitted certain language required to be included.

This Form 10-K/A is limited in scope to the item identified above and should be read in conjunction with the Form 10-K and our other filings with the SEC.

The Form 10-K/A does not reflect events occurring after the filing of the Form 10-K or modify or update those disclosures affected by subsequent events. Consequently, all other information is unchanged and reflects the disclosures made at the time of the filing of the Form 10-K.

Table of Contents

(b) Exhibits

The following exhibit is filed as part of this Annual Report on Form 10-K/A:

31.2 Certification of Chief Financial Officer, pursuant to Section 302 of the Sarbanes-Oxley Act of 2002

Table of Contents

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amended report to be signed on its behalf by the undersigned, thereunto duly authorized.

By Grubb & Ellis Healthcare REIT, Inc.

(Registrant)

By /s/ Scott D. Peters

Chief Executive Officer and President

Scott D. Peters

(principal executive officer)

Date November 12, 2008

" align="center" style="border: solid black; border-top-width: 1; border-left-width: 1; border-right-width: 1; border-bottom-width: 1">Reporting Owner Name / Address Relationships Director 10% Owner Officer OtherSeiffer Harald A AUGUSTE-SUPPER-STR12 75365 CALW, 2M NONE Vice President

Signatures

Timothy P. Balkin, as Power of Attorney for Harald A. Seiffer

12/06/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) OPTION TO BUY GRANTED UNDER THE 1998 AND/OR 2003 INCENTIVE STOCK OPTION PLAN.
- (2) OPTION EXERCISABLE AS FOLLOWS: 131 ON 11/29/11, 3,455 ON 11/29/12, 3,455 ON 11/29/13, 3,455 ON 11/29/14 AND 9,754 ON 11/29/15.
- (3) STOCK APPRECIATION RIGHTS (SAR) GRANTED UNDER THE 2008 INCENTIVE STOCK OPTION PLAN.
- (4) SAR EXERCISABLE AS FOLLOWS: 6,834 ON 10/31/09, 6,833 ON 10/31/10 AND 6,833 ON 10/31/11.
- (5) SAR EXERCISABLE AS FOLLOWS: 5,125 ON 12/1/10, 5,125 ON 12/1/11 AND 5,125 ON 12/1/12.
- (6) SAR EXERCISABLE AS FOLLOWS: 6,834 ON 11/30/11, 6,833 ON 11/30/12 AND 6,833 ON 11/30/13.
- (7) SAR EXERCISABLE AS FOLLOWS: 6,834 ON 11/30/12, 6,833 ON 11/30/13 AND 6,833 ON 11/30/14.
- (8) SAR is exercisable as follows: 6,834 on 11/27/2013, 6,833 on 11/27/2014 and 6,833 on 11/27/2015.
- (9) SAR is exercisable as follows: 3,334 on 11/11/2014, 3,333 on 11/11/2015 and 3,333 on 11/11/2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.