UNITEDGLOBALCOM INC
Form 425
May 13, 2005

Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: **May 13, 2005**

Liberty Media International, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware	**000-50671**	**20-0893138**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification #)

12300 Liberty Boulevard, Englewood, CO 80112
(Address of Principal Executive Office)

(720) 875-5800
(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

þ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

TABLE OF CONTENTS

Item 8.01. Other Events
SIGNATURE
EXHIBIT INDEX
Press Release

Table of Contents

Item 8.01 Other Events

On May 13, 2005, Liberty Media International, Inc. (LMI) issued a press release (the Press Release) setting forth information, including financial information regarding certain of its assets, which supplements the financial statements and related Management s Discussion and Analysis of Financial Condition and Results of Operations contained in LMI s Quarterly Report on Form 10-Q for the three months ended March 31, 2005, which was filed with the Securities and Exchange Commission (the SEC) on May 13, 2005. The information included in the Press Release is not meant to serve as a release of financial results of LMI.

This Form 8-K and the Press Release attached hereto as an Exhibit 99.1, insofar as they disclose historical information regarding LMI s results of operations or financial condition for the three months ended March 31, 2005, are being filed with the SEC under Item 8.01 of
Form 8-K.

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERTY MEDIA INTERNATIONAL, INC.

By: /s/ LEONARD P. STEGMAN
Leonard P. Stegman
Vice President

Date: May 13, 2005

Table of Contents

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release