

ROCKY MOUNTAIN CHOCOLATE FACTORY INC

Form 8-K

October 02, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 2, 2003

ROCKY MOUNTAIN CHOCOLATE FACTORY, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-------------------------------------|--|
| Colorado | 0-14749 | 84-0910696 |
| <i>(State or other jurisdiction of incorporation)</i> | <i>(Commission File Number)</i> | <i>(IRS Employer Identification No.)</i> |

265 Turner Drive
Durango, Colorado 81303
(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code: (970) 259-0554

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Item 12. Results of Operations and Financial Condition.

Item 7. Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS

EX-99.1 Press Release

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Item 12. Results of Operations and Financial Condition.

The Company has issued a press release for the three months ending August 31, 2003. The press release includes amounts determined in accordance with Generally Accepted Accounting Principles (GAAP) as well as some amounts which were not determined in accordance with GAAP. Non-GAAP measures include Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA).

Item 7. Financial Statements and Exhibits.

(c) Exhibits

| <u>Item</u> | <u>Exhibit</u> |
|-------------|---------------------------------------|
| 99.1 | Press Release, dated October 2, 2003. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ROCKY MOUNTAIN CHOCOLATE FACTORY,
INC.

Date: October 2, 2003

By: /s/ Bryan J. Merryman

Bryan J. Merryman, Chief
Operating Officer, Chief
Financial Officer, Treasurer and
Director

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| Item Number | Exhibit |
|------------------------|--------------------------------------|
| 99.1 | Press Release, dated October 2, 2003 |