

ROCKY MOUNTAIN CHOCOLATE FACTORY INC
Form 8-K
May 08, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 8, 2003

ROCKY MOUNTAIN CHOCOLATE FACTORY, INC.
(Exact name of registrant as specified in its charter)

Colorado
(State or other jurisdiction
of incorporation)

0-14749
(Commission
File Number)

84-
(IRS
Identif

265 Turner Drive
Durango, Colorado 81303
(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code: (970) 259-0554

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ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The Company has issued a press release for the three months and year ending February 28, 2003. The press release includes amounts determined in accordance with Generally Accepted Accounting Principles (GAAP) as well as some amounts which were not determined in accordance with GAAP. Non-GAAP measures include Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA) and net income before provision for loss on accounts and notes receivable and related foreclosure costs related to the insolvency of a single franchisee.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

| Item | Exhibit |
|------|-----------------------------------|
| 99.1 | Press Release, dated May 8, 2003. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ROCKY MOUNTAIN CHOCOLATE
FACTORY, INC.

Date: May 8, 2003

By: /s/ Bryan J. Merryman

Bryan J. Merryman, Chief Operating
Officer, Chief Financial Officer,
Treasurer and Director

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INDEX TO EXHIBITS

EXHIBIT
NUMBER

DESCRIPTION

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99.1

Press Release, dated May 8, 2003