## Edgar Filing: CENTEX CORP - Form 424B3

CENTEX CORP Form 424B3 October 19, 2001

> Filed Pursuant to Rule 424(b)(3) Registration File No. 333-49966

Pricing Supplement No. 1 dated October 17, 2001 (To Prospectus Supplement dated March 22, 2001 and Prospectus dated December 7, 2000)

## CENTEX CORPORATION

Senior Medium-Term Notes, Series E Floating Rate Notes

Principal Amount: \$112,000,000 CUSIP No.: 15231EBE7 Type: Regular Floating Rate Interest Rate Basis: 3 month LIBOR Telerate 3750 Designated LIBOR Page: Initial Interest Rate: 4.14% Original Issue Date: October 22, 2001 Stated Maturity: October 22, 2002

Price to Public (Issue Price per \$1,000 Principal Amount):

100.00%

Agents' Discount or Commission:

\$168,000

Net Proceeds to Centex:

Spread:

\$111,832,000

Quarterly

Interest Rate Reset Period:

+175 Basis Points

Interest Determination Dates:

-

Two London Business Days prior to each Interest Reset Date

Interest Payment and Reset Dates:

January 22, April 22, July 22, October 22

(commencing January 22, 2002)

This Pricing Supplement relates to the original issuance and sale by Centex Corporation of the \$112,000,000 Senior Medium-Term Notes, Series E (the "Notes"), described herein to the following agents named below the principal amount of Notes set forth below opposite the name of such agent:

AGENT	AMOUNT
UBS Warburg LLC	\$ 22,000,000

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Credit Suisse First Boston Corporation	10,000,000
J.P. Morgan Securities Inc	48,000,000
Salomon Smith Barney Inc	27,000,000
Morgan Stanley Dean Witter	5,000,000
Total	\$112,000,000
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It is expected that delivery of the Notes will be made against payment therefor on or about October 22, 2001.

We may issue Senior Medium-Term Notes, Series E, and Subordinated Medium-Term Notes, Series E, under Registration Statement No. 333-49966 in a principal amount of up to \$500,000,000 in gross proceeds and, to date, including this offering, an aggregate of \$112,000,000 has been issued.