

Main Street Capital CORP  
Form N-54A  
October 04, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM N-54A**

**NOTIFICATION OF ELECTION TO BE SUBJECT TO SECTIONS 55  
THROUGH 65 OF THE INVESTMENT COMPANY ACT OF 1940 FILED  
PURSUANT TO SECTION 54(a) OF THE ACT**

The undersigned business development company hereby notifies the Securities and Exchange Commission that it elects, pursuant to the provisions of section 54(a) of the Investment Company Act of 1940 (the Act), to be subject to the provisions of sections 55 through 65 of the Act and, in connection with such notification of election, submits the following information:

Name: **Main Street Capital Corporation**

Address of Principal Business Office (No. & Street, City, State, Zip Code):

**1300 Post Oak Boulevard, Suite 800**

**Houston, TX 77056**

Telephone number (including area code): **(713) 350-6000**

Name and address of agent for service of process:

**Vincent D. Foster**

**Chief Executive Officer**

**Main Street Capital Corporation**

**1300 Post Oak Boulevard, Suite 800**

**Houston, TX 77056**

Check one of the following:

- The company has filed a registration statement for a class of equity securities pursuant to section 12 of the Securities Exchange Act of 1934. Give the file number of the registration statement, or if the file number is unknown or has not yet been assigned, give the date on which the registration statement was filed:

October 4, 2007

- The company is relying on rule 12g-2 under the Securities Exchange Act of 1934 in lieu of filing a registration statement for a class of equity securities under that Act.

The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of the company: \_\_\_\_\_

The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of any subsidiary of the company: \_\_\_\_\_

The undersigned company certifies that it is a closed-end company organized under the laws of the State of Maryland and with its principal place of business in the State of Texas; that it will be operated for the purpose of making investments in securities described in section 55(a)(1) through (3) of the Investment Company Act of 1940; and that it will make available significant managerial assistance with respect to issuers of such securities to the extent required by the Act.

Pursuant to the requirements of the Act, the undersigned company has caused this notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 to be duly signed on its behalf in the City of Houston and State of Texas on the 4th day of October, 2007.

**Main Street Capital Corporation**

By: /s/ Vincent D. Foster  
Name: Vincent D. Foster  
Title: Chief Executive Officer

Attest: /s/ Todd A. Reppert  
Name: Todd A. Reppert  
Title: President and Chief Financial  
Officer