

GENERAL MOTORS CORP

Form 8-K

January 20, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

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FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report

(Date of earliest event reported) January 20, 2004

GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

STATE OF DELAWARE

(State or other jurisdiction of  
Incorporation or Organization)

38-0572515

(I.R.S. Employer  
Identification No.)

300 Renaissance Center, Detroit, Michigan

(Address of Principal Executive Offices)

48265-3000

(Zip Code)

Registrant's telephone number, including area code (313) 556-5000

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**ITEM 12. Disclosure of information on financial conditions:**

The following charts were furnished to securities analyst in connection with General Motors Corporation (GM) earnings release this morning, Tuesday, January 20, 2004.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION

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(Registrant)

Date: January 20, 2004

By: /s/ PETER R. BIBLE.

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(Peter R. Bible, Chief Accounting Officer)