

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSRS
July 25, 2012

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Form N-CSR

**CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

Investment Company Act File Number: 811-09149

Eaton Vance Ohio Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

May 31, 2012

Date of Reporting Period

Item 1. Reports to Stockholders

Eaton Vance
Municipal Income Trusts

Semiannual Report
May 31, 2012

California (CEV) Massachusetts (MMV) Michigan (EMI) New Jersey (EVJ)
New York (EVY) Ohio (EVO) Pennsylvania (EVP)

Fund shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

Semiannual Report May 31, 2012

Eaton Vance

Municipal Income Trusts

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Eaton Vance

California Municipal Income Trust

May 31, 2012

Portfolio Manager Cynthia J. Clemson

Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 15.18% | 24.10% | 3.87% | 6.33% |
| Fund at Market Price | | 12.56 | 25.37 | 4.46 | 6.19 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |

% Premium/Discount to NAV

0.58%

Distributions³

| | |
|--|---------|
| Total Distributions per share for the period | \$0.431 |
| Distribution Rate at NAV | 5.90% |
| Taxable-Equivalent Distribution Rate at NAV | 10.12% |
| Distribution Rate at Market Price | 5.86% |
| Taxable-Equivalent Distribution Rate at Market Price | 10.05% |

% Total Leverage⁴

| | |
|--------------------------------|--------|
| Auction Preferred Shares (APS) | 30.29% |
| Residual Interest Bond (RIB) | 8.90 |

Fund Profile

Credit Quality (% of total investments)⁵

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|------|-----------|------|
| AAA | 7.6% | BBB | 8.8% |
| AA | 52.4 | BB | 0.8 |
| A | 26.0 | Not Rated | 4.4 |

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2012

Portfolio Manager Craig R. Brandon, CFA

Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 12.42% | 21.57% | 5.69% | 7.15% |
| Fund at Market Price | | 4.10 | 20.07 | 6.44 | 6.30 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |
| % Premium/Discount to NAV | | | | | -1.83% |

Distributions³

| | |
|--|---------|
| Total Distributions per share for the period | \$0.407 |
| Distribution Rate at NAV | 5.21% |
| Taxable-Equivalent Distribution Rate at NAV | 8.46% |
| Distribution Rate at Market Price | 5.31% |
| Taxable-Equivalent Distribution Rate at Market Price | 8.63% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 29.96% |
| RIB | 7.30 |

Fund Profile

Credit Quality (% of total investments)⁵

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|-------|-----------|------|
| AAA | 19.0% | BBB | 9.2% |
| AA | 41.0 | BB | 1.3 |
| A | 27.0 | Not Rated | 2.5 |

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

Michigan Municipal Income Trust

May 31, 2012

Portfolio Manager William H. Ahern, Jr., CFA

Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 11.56% | 21.04% | 5.90% | 6.58% |
| Fund at Market Price | | 12.00 | 19.84 | 5.36 | 5.82 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |

% Premium/Discount to NAV

-6.58%

Distributions³

Total Distributions per share for the period

\$0.389

Distribution Rate at NAV

5.30%

Taxable-Equivalent Distribution Rate at NAV

8.53%

Distribution Rate at Market Price

5.67%

Taxable-Equivalent Distribution Rate at Market Price

9.12%

% Total Leverage⁴

APS

36.29%

Fund Profile

Credit Quality (% of total investments)⁵*See Endnotes and Additional Disclosures in this report.*

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Eaton Vance

New Jersey Municipal Income Trust

May 31, 2012

Portfolio Manager Adam Weigold, CFA

Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 10.79% | 15.40% | 4.14% | 6.46% |
| Fund at Market Price | | 10.89 | 17.98 | 5.55 | 6.43 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |

% Premium/Discount to NAV

2.78%

Distributions³

| | |
|--|---------|
| Total Distributions per share for the period | \$0.403 |
| Distribution Rate at NAV | 5.62% |
| Taxable-Equivalent Distribution Rate at NAV | 9.50% |
| Distribution Rate at Market Price | 5.47% |
| Taxable-Equivalent Distribution Rate at Market Price | 9.24% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 30.85% |
| RIB | 8.73 |

Fund Profile

Credit Quality (% of total investments)⁵

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|-------|-----------|------|
| AAA | 12.6% | BB | 0.4% |
| AA | 29.1 | B | 1.8 |
| A | 42.5 | Not Rated | 0.8 |
| BBB | 12.8 | | |

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

New York Municipal Income Trust

May 31, 2012

Portfolio Manager Craig R. Brandon, CFA

Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 13.42% | 21.14% | 4.80% | 6.75% |
| Fund at Market Price | | 13.71 | 23.07 | 5.33 | 6.69 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |

% Premium/Discount to NAV

1.27%

Distributions³

| | |
|--|---------|
| Total Distributions per share for the period | \$0.455 |
| Distribution Rate at NAV | 6.22% |
| Taxable-Equivalent Distribution Rate at NAV | 10.49% |
| Distribution Rate at Market Price | 6.15% |
| Taxable-Equivalent Distribution Rate at Market Price | 10.38% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 25.36% |
| RIB | 14.52 |

Fund Profile

Credit Quality (% of total investments)⁵

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|-------|-----------|-------|
| AAA | 12.2% | BBB | 13.7% |
| AA | 39.7 | BB | 1.2 |
| A | 25.5 | Not Rated | 7.7 |

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

Ohio Municipal Income Trust

May 31, 2012

Portfolio Manager William H. Ahern, Jr., CFA

Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 13.70% | 23.07% | 5.75% | 6.87% |
| Fund at Market Price | | 15.85 | 24.02 | 6.52 | 6.50 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |

% Premium/Discount to NAV

1.01%

Distributions³

| | |
|--|---------|
| Total Distributions per share for the period | \$0.416 |
| Distribution Rate at NAV | 5.60% |
| Taxable-Equivalent Distribution Rate at NAV | 9.16% |
| Distribution Rate at Market Price | 5.54% |
| Taxable-Equivalent Distribution Rate at Market Price | 9.06% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 34.12% |
| RIB | 2.18 |

Fund Profile**Credit Quality (% of total investments)⁵**

See Endnotes and Additional Disclosures in this report.

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Eaton Vance
 Pennsylvania Municipal Income Trust
 May 31, 2012
Portfolio Manager Adam Weigold, CFA
 Performance^{1,2}

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|--|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 1/29/1999 | 9.86% | 14.45% | 4.81% | 6.39% |
| Fund at Market Price | | 5.97 | 15.30 | 5.73 | 6.67 |
| Barclays Capital Long (22+) Municipal Bond Index | | 9.18% | 16.60% | 5.45% | 6.09% |

% Premium/Discount to NAV

-0.64%

Distributions³

| | |
|--|---------|
| Total Distributions per share for the period | \$0.424 |
| Distribution Rate at NAV | 5.71% |
| Taxable-Equivalent Distribution Rate at NAV | 9.06% |
| Distribution Rate at Market Price | 5.75% |
| Taxable-Equivalent Distribution Rate at Market Price | 9.13% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 34.58% |
| RIB | 2.69 |

Fund Profile

Credit Quality (% of total investments)⁵

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|------|-----------|------|
| AAA | 3.6% | BBB | 6.4% |
| AA | 47.6 | Not Rated | 4.4 |
| A | 38.0 | | |

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

Municipal Income Trusts

May 31, 2012

Endnotes and Additional Disclosures

- ¹ Barclays Capital Long (22+) Municipal Bond Index is an unmanaged index of municipal bonds traded in the U.S. with maturities of 22 years or more. Unless otherwise stated, index returns do not reflect the effect of any applicable sales charges, commissions, expenses, taxes or leverage, as applicable. It is not possible to invest directly in an index.
- ² Performance results reflect the effects of leverage.
- ³ The Distribution Rate is based on the Fund's last regular distribution per share in the period (annualized) divided by the Fund's NAV or market price at the end of the period. The Fund's distributions may be composed of ordinary income, tax-exempt income, net realized capital gains and return of capital. Taxable-equivalent performance is based on the highest combined federal and state income tax rates, where applicable. Lower tax rates would result in lower tax-equivalent performance. Actual tax rates will vary depending on your income, exemptions and deductions. Rates do not include local taxes.
- ⁴ Fund employs RIB financing and/or APS leverage. The leverage created by RIB investments and APS provides an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater price volatility). The cost of leverage rises and falls with changes in short-term interest rates. See Floating Rate Notes Issued in Conjunction with Securities Held in the notes to the financial statements for more information about RIB financing. RIB leverage represents the amount of Floating Rate Notes outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS and Floating Rate Notes. APS leverage represents the liquidation value of the Fund's APS outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS and Floating Rate Notes. The Fund is required to maintain prescribed asset coverage for its APS, which could be reduced if Fund asset values decline. Floating Rate Notes in both calculations reflect the effect of RIBs purchased in secondary market transactions, if applicable.
- ⁵ Ratings are based on Moody's, S&P or Fitch, as applicable. Credit ratings are based largely on the rating agency's investment analysis at the time of rating and the rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition. The rating assigned to a security by a rating agency does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied.

Fund profile subject to change due to active management.

Eaton Vance
California Municipal Income Trust

May 31, 2012

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 162.8%

| Security | Principal Amount (000 s omitted) | Value |
|--|--|--------------|
| Education 18.4% | | |
| California Educational Facilities Authority, (Claremont McKenna College), 5.00%, 1/1/39 | \$ 3,135 | \$ 3,419,877 |
| California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/31 | 195 | 223,993 |
| California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/36 | 330 | 371,643 |
| California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30 | 745 | 817,958 |
| California Educational Facilities Authority, (Lutheran University), 5.00%, 10/1/29 | 2,580 | 2,648,086 |
| California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23 | 1,600 | 2,023,840 |
| California Educational Facilities Authority, (University of San Francisco), 6.125%, 10/1/36 | 235 | 284,515 |
| California Educational Facilities Authority, (University of Southern California), 5.25%, 10/1/39 | 2,490 | 2,889,645 |
| California Educational Facilities Authority, (University of the Pacific), 5.00%, 11/1/30 | 630 | 698,569 |
| California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/31 | 415 | 460,866 |
| California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/35 | 285 | 308,735 |
| California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/26 | 810 | 943,885 |
| California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/27 | 850 | 982,549 |
| | 895 | 1,027,585 |

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California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/28

University of California, 5.25%, 5/15/39 1,250 1,409,887

\$ 18,511,633

Electric Utilities 12.9%

Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34 \$ 270 \$ 315,989

Chula Vista, (San Diego Gas and Electric), (AMT), 5.00%, 12/1/27 2,275 2,480,842

Los Angeles Department of Water and Power, Electric System Revenue, 5.25%, 7/1/32 2,170 2,545,280

Northern California Power Agency, 5.25%, 8/1/24 1,500 1,740,030

Sacramento Municipal Utility District, 5.00%, 8/15/27 1,335 1,547,745

Sacramento Municipal Utility District, 5.00%, 8/15/28 1,795 2,067,014

Southern California Public Power Authority, (Tieton Hydropower), 5.00%, 7/1/35 680 754,032

Vernon, Electric System Revenue, 5.125%, 8/1/21 1,300 1,461,733

\$ 12,912,665

General Obligations 17.8%

California, 5.50%, 11/1/35 \$ 1,600 \$ 1,851,072

California, 6.00%, 4/1/38 750 875,685

California, (AMT), 5.05%, 12/1/36 1,590 1,618,970

California Department of Veterans Affairs, (AMT), 5.00%, 12/1/27 1,500 1,560,465

Larkspur-Corte Madera School District, (Election of 2011), 4.00%, 8/1/32 195 213,714

Larkspur-Corte Madera School District, (Election of 2011), 4.00%, 8/1/33 215 232,920

Larkspur-Corte Madera School District, (Election of 2011), 4.00%, 8/1/34 235 253,215

Larkspur-Corte Madera School District, (Election of 2011), 4.25%, 8/1/35 230 251,245

Larkspur-Corte Madera School District, (Election of 2011), 4.25%, 8/1/36 280 304,928

Larkspur-Corte Madera School District, (Election of 2011), 4.50%, 8/1/39 1,000 1,111,350

Palo Alto, (Election of 2008), 5.00%, 8/1/40 3,655 4,179,420

740 857,231

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| | | |
|--|-------|----------------------|
| San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/33 | | |
| San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/35 | 860 | 983,367 |
| Santa Clara County, (Election of 2008), 5.00%, 8/1/39 ⁽¹⁾⁽²⁾ | 3,180 | 3,605,897 |
| | | \$ 17,899,479 |

Hospital 15.5%

| | | |
|---|----------|--------------|
| California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/27 | \$ 1,000 | \$ 1,124,690 |
| California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/28 | 190 | 212,359 |
| California Health Facilities Financing Authority, (Catholic Healthcare West), 5.625%, 7/1/32 | 1,000 | 1,092,620 |
| California Health Facilities Financing Authority, (Providence Health System), 6.50%, 10/1/38 | 1,475 | 1,742,226 |
| California Health Facilities Financing Authority, (Stanford Hospital and Clinics), 5.00%, 8/15/51 | 1,530 | 1,661,764 |
| California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/34 | 600 | 635,724 |
| California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/36 | 445 | 468,291 |
| California Statewide Communities Development Authority, (Kaiser Permanente), 5.50%, 11/1/32 | 1,565 | 1,587,896 |
| California Statewide Communities Development Authority, (Sutter Health), 5.50%, 8/15/28 | 1,500 | 1,515,180 |
| Torrance, (Torrance Memorial Medical Center), 5.50%, 6/1/31 | 1,900 | 1,902,185 |

See Notes to Financial Statements.

Eaton Vance
California Municipal Income Trust

May 31, 2012

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|----------------------|
| Hospital (continued) | | |
| Washington Township Health Care District, 5.00%, 7/1/32 | \$ 2,780 | \$ 2,860,870 |
| Washington Township Health Care District, 5.25%, 7/1/29 | 700 | 704,592 |
| | | \$ 15,508,397 |
| Housing 1.1% | | |
| Commerce, (Hermitage III Senior Apartments), 6.50%, 12/1/29 | \$ 673 | \$ 680,086 |
| Commerce, (Hermitage III Senior Apartments), 6.85%, 12/1/29 | 397 | 399,406 |
| | | \$ 1,079,492 |
| Industrial Development Revenue 3.3% | | |
| California Pollution Control Financing Authority, (Waste Management, Inc.), (AMT), 5.125%, 11/1/23 | \$ 1,235 | \$ 1,342,099 |
| California Statewide Communities Development Authority, (Anheuser-Busch Cos., Inc.), (AMT), 4.80%, 9/1/46 | 2,000 | 2,004,680 |
| | | \$ 3,346,779 |

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Insured Education 6.7%

| | | |
|---|----------|---------------------|
| California Educational Facilities Authority, (Pepperdine University), (AMBAC), 5.00%, 12/1/35 | \$ 2,660 | \$ 2,941,268 |
| California Educational Facilities Authority, (Santa Clara University), (NCFG), 5.00%, 9/1/23 | 1,250 | 1,581,125 |
| California State University, (AMBAC), 5.00%, 11/1/33 | 2,140 | 2,172,935 |
| | | \$ 6,695,328 |

Insured Electric Utilities 3.1%

| | | |
|---|----------|---------------------|
| Glendale, Electric System Revenue, (AGC), 5.00%, 2/1/31 | \$ 2,790 | \$ 3,074,859 |
| | | \$ 3,074,859 |

Insured Escrowed / Prerefunded 3.6%

| | | |
|--|----------|---------------------|
| Foothill/Eastern Transportation Corridor Agency, Toll Road Bonds, (AGM), (RADIAN), Escrowed to Maturity, 0.00%, 1/1/26 | \$ 5,130 | \$ 3,585,306 |
| | | \$ 3,585,306 |

Insured General Obligations 8.3%

| | | |
|--|----------|--------------|
| Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/34 | \$ 6,485 | \$ 1,968,716 |
| Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/35 | 4,825 | 1,384,534 |
| Riverside Community College District, (Election of 2004), (AGM), (NCFG), 5.00%, 8/1/32 | 2,005 | 2,257,349 |
| Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25 | 4,720 | 2,754,687 |

\$ 8,365,286

Insured Hospital 9.3%

| | | |
|--|----------|---------------------|
| California Health Facilities Financing Authority, (Kaiser Permanente), (BHAC), 5.00%, 4/1/37 | \$ 2,900 | \$ 3,131,681 |
| California Statewide Communities Development Authority, (Kaiser Permanente), (BHAC), 5.00%, 3/1/41 ⁽¹⁾ | 750 | 794,482 |
| California Statewide Communities Development Authority, (Sutter Health), (AMBAC), (BHAC), 5.00%, 11/15/38 ⁽¹⁾ | 5,000 | 5,357,950 |
| | | \$ 9,284,113 |

Insured Lease Revenue / Certificates of Participation 10.3%

| | | |
|--|----------|----------------------|
| Anaheim Public Financing Authority, (Public Improvements), (AGM), 0.00%, 9/1/17 | \$ 4,410 | \$ 3,791,718 |
| Puerto Rico Public Finance Corp., (AMBAC), Escrowed to Maturity, 5.50%, 8/1/27 | 2,000 | 2,751,900 |
| San Diego County Water Authority, Certificates of Participation, (AGM), 5.00%, 5/1/38 ⁽¹⁾ | 3,500 | 3,800,685 |
| | | \$ 10,344,303 |

Insured Special Tax Revenue 1.8%

| | | |
|---|-----------|---------------------|
| Puerto Rico Sales Tax Financing Corp., (AMBAC), 0.00%, 8/1/54 | \$ 10,480 | \$ 906,730 |
| Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | 5,825 | 902,525 |
| | | \$ 1,809,255 |

Insured Transportation 10.2%

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| | | |
|--|----------|--------------|
| Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29 | \$ 5,000 | \$ 1,881,150 |
| Alameda Corridor Transportation Authority, (NPFPG), 0.00%, 10/1/31 | 4,500 | 1,561,590 |
| Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41 ⁽¹⁾ | 740 | 832,744 |
| San Joaquin Hills Transportation Corridor Agency, (NPFPG), 0.00%, 1/15/32 | 10,000 | 3,128,800 |
| San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 5.00%, 3/1/37 | 1,320 | 1,376,219 |

See Notes to Financial Statements.

Eaton Vance
California Municipal Income Trust

May 31, 2012

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|---|--|----------------------|
| Insured Transportation (continued) | | |
| San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 6.00%, 3/1/47 | \$ 1,350 | \$ 1,464,561 |
| | | \$ 10,245,064 |
| Insured Water and Sewer 4.0% | | |
| East Bay Municipal Utility District, Water System Revenue, (FGIC), (NPF), 5.00%, 6/1/32 ⁽¹⁾ | \$ 2,000 | \$ 2,265,300 |
| Los Angeles Department of Water and Power, (NPF), 3.00%, 7/1/30 | 1,830 | 1,798,561 |
| | | \$ 4,063,861 |
| Other Revenue 2.0% | | |
| California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32 | \$ 385 | \$ 405,840 |
| California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/37 | 315 | 327,969 |
| Golden State Tobacco Securitization Corp., 5.30%, (0.00% until 12/1/12), 6/1/37 | 980 | 733,069 |
| Golden State Tobacco Securitization Corp., 5.75%, 6/1/47 | 640 | 513,152 |

\$ 1,980,030

Senior Living / Life Care 1.8%

| | | |
|---|--------|---------------------|
| ABAG Finance Authority for Nonprofit Corporations, (Episcopal Senior Communities), 6.00%, 7/1/31 | \$ 290 | \$ 316,367 |
| California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 4.75%, 11/15/26 | 175 | 176,393 |
| California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 4.875%, 11/15/36 | 700 | 669,634 |
| California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 7.25%, 11/15/41 | 600 | 675,000 |
| | | \$ 1,837,394 |

Special Tax Revenue 14.9%

| | | |
|---|--------|------------|
| Brentwood Infrastructure Financing Authority, 5.00%, 9/2/26 | \$ 285 | \$ 265,420 |
| Brentwood Infrastructure Financing Authority, 5.00%, 9/2/34 | 460 | 397,284 |
| Corona Public Financing Authority, 5.80%, 9/1/20 | 970 | 973,502 |
| Eastern Municipal Water District, Community Facilities District No. 2004-27, (Cottonwood Ranch), Special Tax Revenue, 5.00%, 9/1/27 | 200 | 203,428 |
| Eastern Municipal Water District, Community Facilities District No. 2004-27, (Cottonwood Ranch), Special Tax Revenue, 5.00%, 9/1/36 | 500 | 497,180 |
| Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27 | 1,590 | 1,596,217 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/22 | 240 | 271,018 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/23 | 480 | 537,456 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/24 | 240 | 265,985 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/25 | 335 | 369,163 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/26 | 240 | 263,213 |
| Moreno Valley Unified School District, (Community School District No. 2003-2), 5.75%, 9/1/24 | 420 | 421,356 |
| Moreno Valley Unified School District, (Community School District No. 2003-2), 5.90%, 9/1/29 | 750 | 752,130 |

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| | | |
|---|-------|-----------|
| Oakland Joint Powers Financing Authority, 5.40%, 9/2/18 | 1,495 | 1,512,820 |
| Oakland Joint Powers Financing Authority, 5.50%, 9/2/24 | 900 | 908,604 |
| San Francisco Bay Area Rapid Transit District, Sales Tax Revenue, 5.00%, 7/1/28 | 2,400 | 2,791,776 |
| Santaluz Community Facilities District No. 2, 6.10%, 9/1/21 | 250 | 251,375 |
| Santaluz Community Facilities District No. 2, 6.20%, 9/1/30 | 490 | 491,926 |
| Temecula Unified School District, 5.00%, 9/1/27 | 250 | 254,285 |
| Temecula Unified School District, 5.00%, 9/1/37 | 400 | 397,132 |
| Tustin Community Facilities District, 6.00%, 9/1/37 | 500 | 519,055 |
| Whittier Public Financing Authority, (Greenleaf Avenue Redevelopment), 5.50%, 11/1/23 | 1,000 | 1,004,130 |

\$ 14,944,455

Transportation 11.6%

| | | |
|---|----------|--------------|
| Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), 5.00%, 4/1/31 | \$ 2,000 | \$ 2,222,240 |
| Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), 5.25%, 4/1/29 | 1,000 | 1,180,740 |
| Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽¹⁾⁽²⁾ | 2,120 | 2,369,545 |
| Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.375%, 5/15/30 | 1,500 | 1,652,955 |

See Notes to Financial Statements.

Eaton Vance
California Municipal Income Trust

May 31, 2012

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|----------------------|
| Transportation (continued) | | |
| Port of Redwood City, (AMT), 5.125%, 6/1/30 | \$ 1,170 | \$ 1,170,316 |
| San Francisco City and County Airport Commission, (San Francisco International Airport), 5.00%, 5/1/35 | 2,760 | 3,017,066 |
| | | \$ 11,612,862 |
| Water and Sewer 6.2% | | |
| Beverly Hills Public Financing Authority, Water Revenue, 5.00%, 6/1/30 | \$ 1,795 | \$ 2,183,672 |
| California Department of Water Resources, 5.00%, 12/1/29 | 1,840 | 2,164,631 |