

Edgar Filing: MERCK & CO INC - Form 8-K

MERCK & CO INC
Form 8-K
February 10, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 4, 2004

MERCK & CO., INC.
(Exact name of registrant as specified in its charter)

New Jersey (State or other jurisdiction of incorporation)	1-3305 (Commission File Number)	22-1109110 (IRS Employer Identification No.)
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One Merck Drive P.O. Box 100, Whitehouse Station, NJ (Address of principal executive offices)	08889-0100 (Zip Code)
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Registrant's telephone number, including area code: (908) 423-1000

Not Applicable
(Former name or former address, if changed since last report)

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Item 5. Other Events

On February 4, 2004, Merck & Co., Inc. entered into an underwriting agreement (the "Underwriting Agreement") with Citigroup Global Markets Inc. and Morgan Stanley & Co. Incorporated, for the sale of \$350,000,000 2.50% Notes due

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March 30, 2007.

The Underwriting Agreement is filed as Exhibit 1.1 to this Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Statements, and Exhibits

(c) Exhibits

- 1.1 Underwriting Agreement, dated February 4, 2004, between Merck & Co., Inc. and Citigroup Global Markets Inc. and Morgan Stanley & Co. Incorporated.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERCK & CO., INC.
(Registrant)

February 10, 2004

/s/ Debra A. Bollwage

DEBRA A. BOLLWAGE
Assistant Secretary

EXHIBIT INDEX

Exhibit Number -----	Description -----
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