Edgar Filing: CHARTER COMMUNICATIONS, INC. /MO/ - Form SC 13D

CHARTER COMMUNICATIONS, INC. /MO/ Form SC 13D May 11, 2012 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D Under the Securities Exchange Act of 1934

(Amendment No.

)*

Charter Communications, Inc.

(Name of Issuer)

Class A Common Stock, par value \$0.001 per share (Title of Class of Securities)

16117M305 (CUSIP Number)

Ross A. Oliver Crestview Partners 667 Madison Avenue New York, NY 10065 (212) 906-0700

Copies to:
Paul R. Kingsley
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

May 1, 2012

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. x

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter

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disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1. Names of Reporting Persons.

Crestview, L.L.C.

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a) o
 - (b) x
- 3. SEC Use Only
- 4. Source of Funds (See Instructions)

00

- 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
 - 6. Citizenship or Place of Organization

Delaware

7. Sole Voting Power

0

NUMBER OF

SHARES 8. Shared Voting Power

BENEFICIALLY

OWNED BY EACH 11,203,955

REPORTING 9. Sole Dispositive Power

PERSON WITH

0

10. Shared Dispositive Power

11,203,955

11. Aggregate Amount Beneficially Owned by Each Reporting Person

11,203,955

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

11.1%

14. Type of Reporting Person (See Instructions)

CO

| CITCID AT | 1 (1 1 7) (2 0 7 |
|-----------|---------------------|
| CUSIP No. | 16117M305 |

1. Names of Reporting Persons.

Encore, LLC

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a) o
 - (b) x
- 3. SEC Use Only
- 4. Source of Funds (See Instructions)

00

- 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
- 6. Citizenship or Place of Organization

Delaware

7. Sole Voting Power

NUMBER OF 3,403,023

SHARES 8. Shared Voting Power

BENEFICIALLY

OWNED BY EACH

REPORTING PERSON9. Sole Dispositive Power

WITH

3,403,023

10. Shared Dispositive Power

)

11. Aggregate Amount Beneficially Owned by Each Reporting Person

3,403,023

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

3.4%

14. Type of Reporting Person (See Instructions)

CO

Names of Reporting Persons.
 Crestview Partners, L.P.

 Check the Appropriate Box if a Member of a Group (See Instructions)
 (a) 0
 (b) x

 SEC Use Only
 Source of Funds (See Instructions)
 OO
 Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0

 Citizenship or Place of Organization

16117M305

7.

Sole Voting Power

Shared Voting Power

0

NUMBER OF

CUSIP No.

SHARES 8.

BENEFICIALLY

Delaware

OWNED BY EACH 3,403,023

REPORTING PERSON9. Sole Dispositive Power

WITH

O

10. Shared Dispositive Power

3,403,023

11. Aggregate Amount Beneficially Owned by Each Reporting Person

3,403,023

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

3.4%

14. Type of Reporting Person (See Instructions)

1. Names of Reporting Persons.

Crestview Partners (PF), L.P.

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a) o
 - (b) x
- 3. SEC Use Only
- 4. Source of Funds (See Instructions)

00

- 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
- 6. Citizenship or Place of Organization

Delaware

7. Sole Voting Power

0

NUMBER OF

SHARES 8. Shared Voting Power

BENEFICIALLY

OWNED BY EACH 3,403,023

REPORTING PERSON9. Sole Dispositive Power

WITH

0

10. Shared Dispositive Power

3,403,023

11. Aggregate Amount Beneficially Owned by Each Reporting Person

3,403,023

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

3.4%

14. Type of Reporting Person (See Instructions)

1. Names of Reporting Persons.

Crestview Holdings (TE), L.P.

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a) o
 - (b) x
- 3. SEC Use Only
- 4. Source of Funds (See Instructions)

00

- 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
- 6. Citizenship or Place of Organization

Delaware

7. Sole Voting Power

0

NUMBER OF

SHARES 8. Shared Voting Power

BENEFICIALLY

OWNED BY EACH 3,403,023

REPORTING PERSON9. Sole Dispositive Power

WITH

0

10. Shared Dispositive Power

3,403,023

11. Aggregate Amount Beneficially Owned by Each Reporting Person

3,403,023

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

3.4%

14. Type of Reporting Person (See Instructions)

1. Names of Reporting Persons.

Encore (ERISA), Ltd.

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a) o
 - (b) x
- 3. SEC Use Only
- 4. Source of Funds (See Instructions)

00

- 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
- 6. Citizenship or Place of Organization

Cayman Islands

7. Sole Voting Power

0

NUMBER OF

SHARES 8. Shared Voting Power

BENEFICIALLY

OWNED BY EACH 3,403,023

REPORTING PERSON9. Sole Dispositive Power

WITH

0

10. Shared Dispositive Power

3,403,023

11. Aggregate Amount Beneficially Owned by Each Reporting Person

3,403,023

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

3.4%

14. Type of Reporting Person (See Instructions)

CO

1. Names of Reporting Persons.

Crestview Partners (ERISA), L.P.

- 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a) o
 - (b) x
- 3. SEC Use Only
- 4. Source of Funds (See Instructions)

00

- 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) o
- 6. Citizenship or Place of Organization

Delaware

7. Sole Voting Power

0

NUMBER OF

SHARES 8. Shared Voting Power

BENEFICIALLY

OWNED BY EACH 3,403,023

REPORTING PERSON9. Sole Dispositive Power

WITH

0

10. Shared Dispositive Power

3,403,023

11. Aggregate Amount Beneficially Owned by Each Reporting Person

3,403,023

- 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)
- 13. Percent of Class Represented by Amount in Row (11)

3.4%

14. Type of Reporting Person (See Instructions)

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