CVS CORP
Form 8-K
September 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): **September 9, 2004**

CVS CORPORATION

(Exact name of registrant
as specified in its charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation)

001-01011	**050494040**
(Commission File Number)	(I.R.S. Employer Identification No.)
One CVS Drive **Woonsocket, Rhode Island**	**02895**
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: **(401) 765-1500**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On September 9, 2004, CVS Corporation announced the pricing of $1.2 billion private placement of unsecured 5 & 10-year senior notes . A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Exhibits

Exhibit 99.1 Press Release Dated September 9, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVS CORPORATION

Date: September 9, 2004

By: /s/ David B. Rickard

Name: David B. Rickard
Title: Executive Vice President, Chief Financial Officer and Chief Administrative Officer

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