

Edgar Filing: BOCA RESORTS INC - Form 8-K

BOCA RESORTS INC
Form 8-K
November 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 12, 2004

Boca Resorts, Inc.

(Exact name of registrant as specified in its charter)

Delaware	1-13173	65-0676005
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

501 E. Camino Real, Boca Raton, Florida 33432

(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (561) 447-5300

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act
(17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR
240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act (17 CFR 240.13e-4(c))

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Section 8 - Other Events

Item 8.01 Other Events

On November 12, 2004, Boca Resorts, Inc. (the "Company") issued a press release announcing that it will hold a special meeting of stockholders on Wednesday, December 8, 2004 for the purpose of voting on the merger agreement among the Company and affiliates of The Blackstone Group. The Company also announced that stockholders of record of the Company as of the close of business on Friday, November 12, 2004 will be entitled to vote at the special meeting.

A copy of the press release issued by the Company on November 12, 2004 announcing the date of the special meeting and the record date is filed as an exhibit hereto and is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release, dated November 12, 2004, of Boca Resorts, Inc., announcing the date of the special meeting of stockholders and the record date of stockholders entitled to vote at such special meeting

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOCA RESORTS, INC.

By: /s/ Richard L. Handley

Name: Richard L. Handley
Title: Senior Vice President,
Secretary and General
Counsel

Date: November 12, 2004

EXHIBIT INDEX

Exhibit No.	Description
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to vote at such special meeting