Macquarie Global Infrastructure Total Return Fund Inc. Form SC 13D/A April 19, 2012

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D (Rule 13d-101)

# INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 5)1

Macquarie Global Infrastructure Total Return Fund Inc.

(Name of Issuer)

Common Stock, \$0.001 par value (Title of Class of Securities)

55608D101

(CUSIP Number)

# STEVEN WOLOSKY, ESQ. OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP

Park Avenue Tower 65 East 55th Street New York, New York 10022 (212) 451-2300

(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

April 19, 2012 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box ".

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

<sup>1</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAME OF RE	PORTING PERS	ON	
2	WESTERN INVESTMENT LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o			
3	SEC USE ONL	SEC USE ONLY		
4	SOURCE OF F	FUNDS		
5	OO, WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER	
BENEFICIALLY OWNED BY EACH		8	1,410,021.1517 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	1,410,021.1517 SHARED DISPOSITIVE POWE	R
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON
12	1,410,021.1517 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)
14	8.1% TYPE OF REPORTING PERSON			
	OO			
2				

1	NAME OF RE	PORTING PERS	ON	
2	ARTHUR D. LIPSON CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY			
4	SOURCE OF FUNDS			
4	SOURCE OF I	TONDS		
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF	USA	7	SOLE VOTING POWER	
SHARES BENEFICIALLY OWNED BY EACH		8	1,410,021.1517 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	1,410,021.1517 SHARED DISPOSITIVE POWE	ER
			- 0 -	
11	AGGREGATE	E AMOUNT BEN	EFICIALLY OWNED BY EACH	REPORTING PERSON
12	1,410,021.1517 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)
14	8.1% TYPE OF REPORTING PERSON			
	IN			
2				

1	NAME OF RE	PORTING PERS	ON	
2	WESTERN INVESTMENT HEDGED PARTNERS L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o			
3	SEC USE ONLY			
4	SOURCE OF FUNDS			
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER	
BENEFICIALLY OWNED BY EACH	•	8	426,270 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	426,270 SHARED DISPOSITIVE POWE	R
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON
12	426,270 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)
14	2.5% TYPE OF REPORTING PERSON			
	PN			
1				

1	NAME OF RE	PORTING PERS	ON	
2	WESTERN INVESTMENT ACTIVISM PARTNERS LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o			
3	SEC USE ONLY			
4	SOURCE OF FUNDS			
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS '' IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER	
BENEFICIALLY OWNED BY EACH	•	8	396,447 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	396,447 SHARED DISPOSITIVE POWE	ER
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON
12	396,447 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)
14	2.3% TYPE OF REP	ORTING PERSO	ON	
	00			
_				

1	NAME OF RE	PORTING PERS	ON		
2	WESTERN INVESTMENT TOTAL RETURN PARTNERS L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a) x GROUP (b) o				
3	SEC USE ONL	LΥ			
4	SOURCE OF F	SOURCE OF FUNDS			
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER		
BENEFICIALLY OWNED BY EACH		8	396,579 SHARED VOTING POWER		
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER		
		10	396,579 SHARED DISPOSITIVE POWE	R	
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON	
12		IF THE AGGREG ERTAIN SHARE	GATE AMOUNT IN ROW (11) : ES	x	
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)	
14	2.3% TYPE OF REP	ORTING PERSC	DN		
	PN				

1	NAME OF REPORTING PERSON			
2	WESTERN INVESTMENT TOTAL RETURN FUND LTD. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o			
3	SEC USE ONI	J I		
4	SOURCE OF I	FUNDS		
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS '' IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	CAYMAN ISI	LANDS 7	SOLE VOTING POWER	
BENEFICIALLY OWNED BY EACH	•	8	190,303 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	190,303 SHARED DISPOSITIVE POWE	R
11	AGGREGATE	E AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON
12	190,303 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
14	1.1% TYPE OF REF	PORTING PERSO	ON	
	CO			

1	NAME OF RE	PORTING PERSO	ON	
2	BENCHMARK PLUS INSTITUTIONAL PARTNERS, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY			
4	SOURCE OF F	FUNDS		
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS '' IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER	
BENEFICIALLY OWNED BY EACH		8	281,663 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	281,663 SHARED DISPOSITIVE POWE	ER.
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON
12	281,663 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)
14	1.6% TYPE OF REP	ORTING PERSO	DN	
	OO			

1	NAME OF RE	PORTING PERS	ON	
2	BENCHMARK PLUS PARTNERS, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY			
4	SOLIDCE OF I	ELINIDO		
4	SOURCE OF F	UNDS		
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS '' IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER	
BENEFICIALLY OWNED BY EACH		8	18,463 SHARED VOTING POWER	
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER	
		10	18,463 SHARED DISPOSITIVE POWE	R
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON
12	18,463 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)
14	LESS THAN 1% TYPE OF REPORTING PERSON			
	00			
0				

1	NAME OF RE	PORTING PERS	ON		
2	BENCHMARK PLUS MANAGEMENT, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) x (b) o				
3	SEC USE ONLY				
4	SOURCE OF FUNDS				
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES	DELAWARE	7	SOLE VOTING POWER		
BENEFICIALLY OWNED BY EACH		8	300,126 SHARED VOTING POWER		
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER		
		10	300,126 SHARED DISPOSITIVE POWE	R	
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON	
12	300,126 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES				
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)	
14	1.7% TYPE OF REPORTING PERSON				
	OO				
4.0					

1	NAME OF REPORTING	G PERSON		
2	ROBERT FERGUSON CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY			
3	SEC USE ONL I			
4	SOURCE OF FUNDS			
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
NUMBER OF SHARES	USA 7	SOLE VOTING POWER		
BENEFICIALLY OWNED BY EACH	8	300,126 SHARED VOTING POWER		
REPORTING PERSON WITH	9	- 0 - SOLE DISPOSITIVE POWER		
	10	300,126 SHARED DISPOSITIVE POWE	ER	
11	AGGREGATE AMOUN	- 0 - NT BENEFICIALLY OWNED BY EACH	I REPORTING PERSON	
12	300,126 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES			
13	PERCENT OF CLASS I	REPRESENTED BY AMOUNT IN ROW	7 (11)	
14	1.7% TYPE OF REPORTING	PERSON		
	IN			

1	NAME OF RE	PORTING PERS	ON		
2	SCOTT FRANZBLAU CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY				
4	SOURCE OF I	SOURCE OF FUNDS			
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES	USA	7	SOLE VOTING POWER		
BENEFICIALLY OWNED BY EACH		8	300,126 SHARED VOTING POWER		
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER		
		10	300,126 SHARED DISPOSITIVE POWE	R	
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON	
12	300,126 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES				
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)	
14	1.7% TYPE OF REP	ORTING PERSO	N		
	IN				

1	NAME OF RE	PORTING PERSO	ON		
2	ROBERT H. DANIELS CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY				
4	SOURCE OF I	SOURCE OF FUNDS			
5	PF, OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES	USA	7	SOLE VOTING POWER		
BENEFICIALLY OWNED BY EACH		8	1,511.723 SHARED VOTING POWER		
REPORTING PERSON WITH		9	- 0 - SOLE DISPOSITIVE POWER		
		10	1,511.723 SHARED DISPOSITIVE POWE	R	
11	AGGREGATE	AMOUNT BEN	- 0 - EFICIALLY OWNED BY EACH	REPORTING PERSON	
12	1,511.723 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES				
13	PERCENT OF	CLASS REPRES	SENTED BY AMOUNT IN ROW	(11)	
14	LESS THAN 1% TYPE OF REPORTING PERSON				
	IN				

1	NAME OF REPORTING PERSON		
2 3	LYNN D. SCHULTZ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (b) o SEC USE ONLY		
4	SOURCE OF FUNDS		
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)		
6	CITIZENSHIP OR PLACE OF ORGANIZATION		
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	USA 7	SOLE VOTING POWER	
	8	100 SHARED VOTING POWER	
	9	- 0 - SOLE DISPOSITIVE POWE	R
	10	100 SHARED DISPOSITIVE PO	WER
11	- $0$ - AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
12	100 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) x EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
14	LESS THAN 1% TYPE OF REPORTING PERSON		
	IN		

The following constitutes Amendment No. 5 to the Schedule 13D filed by the undersigned ("Amendment No. 5"). This Amendment No. 5 amends the Schedule 13D as specifically set forth herein.

Item 2. Identity and Background.

Item 2(a) is hereby amended to add the following:

(a) On April 19, 2012, Lynn D. Schultz executed a Joinder Agreement to the Joint Filing and Solicitation Agreement dated January 12, 2012 (the "Joint Filing and Solicitation Agreement") by the Reporting Persons, whereby Ms. Schultz agreed to be bound by the terms of the Joint Filing and Solicitation Agreement. Accordingly, Ms. Schultz shall be deemed to be a Reporting Person.

Item 2(b) is hereby amended to add the following:

(b) The principal business address of Ms. Schultz is c/o Western Investment LLC, 7050 S. Union Park Center, Suite 590, Midvale, Utah 84047.

Item 2(c) is hereby amended to add the following:

(c) The principal occupation of Ms. Schultz is psychotherapist.

Item 2(f) is hereby amended to add the following:

(f) Ms. Schultz is a citizen of the United States of America.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 is hereby amended and restated to read as follows:

The aggregate purchase price of the 1,410,021.1517 Shares beneficially owned by WILLC is approximately \$23,423,790. The Shares beneficially owned by WILLC consist of 400 Shares that were acquired with WILLC's working capital, and 22.1517 Shares held by WILLC that were acquired through the Issuer's dividend repurchase plan, 426,270 Shares that were acquired with WIHP's working capital, 396,447 Shares that were acquired with WIAP's working capital, 396,579 Shares that were acquired with WITRP's working capital, and 190,303 Shares that were acquired with WITRL's working capital.

The aggregate purchase price of the 300,126 Shares beneficially owned by BPM is approximately \$5,385,768. The Shares beneficially owned by BPM consist of 281,663 Shares that were acquired with BPIP's working capital and 18,463 Shares that were acquired with BPP's working capital.

The aggregate purchase price of the 1,511.723 Shares directly owned by Mr. Daniels is approximately \$24,974. The Shares directly owned by Mr. Daniels consist of 1,500 Shares that were acquired with personal funds and 11.723 Shares that were acquired through the Issuer's dividend repurchase plan.

The 100 Shares owned directly by Ms. Schultz were a gift from WILLC.

CUSIP NO. 55608D101

Item 4.

Purpose of Transaction.

Item 4 is hereby amended to add the following:

On April 19, 2012, Ms. Schultz delivered to the Issuer a letter requesting to inspect a complete list of the Issuer's stockholders and certain other corporate records as permitted by applicable state law (the "Stockholder List Demand Letter"). The purpose of the Stockholder List Demand Letter is to enable Ms. Schultz, along with WILLC, to communicate with the Issuer's stockholders in connection with the election of directors at the Issuer's 2012 Annual Meeting of stockholders (the "Annual Meeting"), the approval of the stockholder proposal submitted to the Issuer by Robert H. Daniels and any other matters that may properly come before the Annual Meeting.

Item 5. Interest in Securities of the Issuer.

Item 5(a) is hereby amended and restated to read as follows:

(a) The aggregate percentage of Shares reported owned by each person named herein is based upon 17,317,074 Shares outstanding, which is the total number of Shares outstanding as of November 30, 2011, as reported in the Issuer's Annual Report to Stockholders on Form N-CSR, filed with the Securities and Exchange Commission on February 6, 2012.

As of the close of business on April 18, 2012, WIHP, WIAP, WITRP and WITRL beneficially owned 426,270, 396,447, 396,579 and 190,303 Shares, respectively, constituting approximately 2.5%, approximately 2.3% and approximately 1.1%, respectively, of the Shares outstanding.

As the general partner of each of WIHP and WITRP, the managing member of WIAP and the investment manager of WITRL, WILLC may be deemed to beneficially own the 1,409,599 Shares owned in the aggregate by WIHP, WIAP, WITRP and WITRL, constituting approximately 8.1% of the Shares outstanding, in addition to the 422.1517 Shares it holds directly.

As the managing member of WILLC, Mr. Lipson may be deemed to beneficially own the 1,410,021.1517 Shares beneficially owned by WILLC, constituting approximately 8.1% of the Shares outstanding.

As members of a group for the purposes of Rule 13d-5(b)(1) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), the Western Entities may be deemed to beneficially own the 301,737.723 Shares owned by the other Reporting Persons. The Western Entities disclaim beneficial ownership of such Shares.

As of the close of business on April 18, 2012, BPIP and BPP beneficially owned 281,663 and 18,463 Shares, respectively, constituting approximately 1.6% and less than 1%, respectively, of the Shares outstanding. As the managing member of each of BPIP and BPP, BPM may be deemed to beneficially own the 300,126 Shares owned in the aggregate by BPIP and BPP, constituting approximately 1.7% of the Shares outstanding. As managing members of BPM, each of Messrs. Franzblau and Ferguson may be deemed to beneficially own the 300,126 Shares beneficially owned by BPM, constituting approximately 1.7% of the Shares outstanding.

As members of a group for the purposes of Rule 13d-5(b)(1) of the Exchange Act, the Benchmark Entities may be deemed to beneficially own the 1,411,632.8747 Shares owned by the other Reporting Persons. The Benchmark Entities disclaim beneficial ownership of such Shares.

As of the close of business on April 18, 2012, Mr. Daniels directly owned 1,511.723 Shares, constituting less than 1% of the Shares outstanding. As a member of a "group" for the purposes of Rule 13d-5(b)(1) of the Exchange Act, Mr. Daniels may be deemed to beneficially own the 1,710,247.1517 Shares beneficially owned in the aggregate by the other Reporting Persons. Mr. Daniels disclaims beneficial ownership of such Shares.

Ms. Schultz directly owns 100 Shares, constituting less than 1% of the Shares outstanding. As a member of a "group" for the purposes of Rule 13d-5(b)(1) of the Exchange Act, Ms. Schultz may be deemed to beneficially own the 1,711,658.8747 Shares beneficially owned in the aggregate by the other Reporting Persons. Ms. Schultz disclaims beneficial ownership of such Shares.

Item 5(c) is hereby amended and restated to read as follows:

- (c) On March 30, 2012, WILLC acquired 5.3775 Shares through the Issuer's dividend reinvestment plan. There were no other transactions in securities of the Issuer during the past 60 days by the Reporting Persons.
- Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

Item 6 is hereby amended to add the following:

On January 12, 2012, the Reporting Persons (other than Ms. Schultz) entered into a Joint Filing and Solicitation Agreement (the "Joint Filing and Solicitation Agreement") pursuant to which, among other things, (a) the parties agreed to the joint filing on behalf of each of them of statements on Schedule 13D with respect to the securities of the Issuer to the extent required under applicable securities laws and (b) the parties agreed to form the group for the purpose of soliciting proxies or written consents for the election of Robert H. Daniels to the Board at the Annual Meeting and for the purpose of taking all other actions incidental to the foregoing.

On April 19, 2012, Lynn D. Schultz was added as a party to the Joint Filing and Solicitation Agreement. A copy of the Joinder Agreement pursuant to which Ms. Schultz was added as a party to the Joint Filing and Solicitation Agreement is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 7. Material to be Filed as Exhibits.

Item 7 is hereby amended to add the following exhibits:

99.1 Joinder Agreement by and between Western Investment LLC and Lynn D. Schultz, dated April 19, 2012.

99.2 Power of Attorney.

#### **SIGNATURES**

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: April 19, 2012 WESTERN INVESTMENT LLC

By: /s/ Arthur D. Lipson

Name: Arthur D. Lipson
Title: Managing Member

WESTERN INVESTMENT HEDGED PARTNERS L.P.

By: Western Investment LLC

General Partner

By: /s/ Arthur D. Lipson

Name: Arthur D. Lipson Title: Managing Member

WESTERN INVESTMENT ACTIVISM PARTNERS LLC

By: Western Investment LLC

Managing Member

By: /s/ Arthur D. Lipson

Name: Arthur D. Lipson
Title: Managing Member

WESTERN INVESTMENT TOTAL RETURN PARTNERS L.P.

By: Western Investment LLC

General Partner

By: /s/ Arthur D. Lipson

Name: Arthur D. Lipson Title: Managing Member

WESTERN INVESTMENT TOTAL RETURN FUND LTD.

By: Western Investment LLC

**Investment Manager** 

By: /s/ Arthur D. Lipson

Name: Arthur D. Lipson Title: Managing Member

/s/ Arthur D. Lipson

#### ARTHUR D. LIPSON Individually and as Attorney-in-Fact for Robert H. Daniels and Lynn D. Schultz

#### BENCHMARK PLUS PARTNERS, L.L.C.

By: Benchmark Plus Management, L.L.C.

Managing Member

By: /s/ Robert Ferguson

Name: Robert Ferguson
Title: Managing Member

By: /s/ Scott Franzblau

Name: Scott Franzblau
Title: Managing Member

#### BENCHMARK PLUS INSTITUTIONAL PARTNERS, L.L.C.

By: Benchmark Plus Management, L.L.C.

Managing Member

By: /s/ Robert Ferguson

Name: Robert Ferguson
Title: Managing Member

By: /s/ Scott Franzblau

Name: Scott Franzblau
Title: Managing Member

#### BENCHMARK PLUS MANAGEMENT, L.L.C.

By: /s/ Robert Ferguson

Name: Robert Ferguson
Title: Managing Member

By: /s/ Scott Franzblau

Name: Scott Franzblau
Title: Managing Member

/s/ Robert Ferguson ROBERT FERGUSON

/s/ Scott Franzblau SCOTT FRANZBLAU