

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

[] CMT Rate

Initial Interest Rate: 4.50%

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): +0.125%

+ \$60,000,000 was traded on March 6, 2006.

++ \$25,000,000 was traded on April 6, 2006.

^ \$60,000,000 was issued on March 9, 2006.

^^ \$25,000,000 was issued on April 11, 2006.

* Commencing June 7, 2006 and on the 7th of each September, December, March and June thereafter, up to and including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.