

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 22, 2005

PRICING SUPPLEMENT NO. 5

Rule 424(b)(3)

DATED: February 16, 2005

File No. 333-121744

(To Prospectus dated February 2, 2005,
and Prospectus Supplement dated February 2, 2005)

\$12,410,781,162

THE BEAR STEARNS COMPANIES INC.
Medium-Term Notes, Series B

Principal Amount: \$10,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 2/22/2005 Fixed Rate Notes Certificated Notes

Maturity Date: 2/22/2011 CUSIP#: 073928K44

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

- | | |
|---|--------------------------------|
| Interest Rate Basis: | Maximum Interest Rate: N/A |
| <input type="checkbox"/> Commercial Paper Rate | Minimum Interest Rate: N/A |
| <input type="checkbox"/> Federal Funds Effective Rate | |
| <input type="checkbox"/> Federal Funds Open Rate | Interest Reset Date(s): * |
| <input type="checkbox"/> Treasury Rate | Interest Reset Period: Monthly |
| <input type="checkbox"/> LIBOR Reuters | Interest Payment Date(s): ** |
| <input checked="" type="checkbox"/> LIBOR Telerate | |
| <input type="checkbox"/> Prime Rate | |
| <input type="checkbox"/> CMT Rate | |

Initial Interest Rate: 2.868% Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): +0.27%

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* Commencing March 22, 2005 and on the 22nd of each month thereafter prior to Maturity.

** Commencing March 22, 2005 and on 22nd of each month thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.