

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

September 02, 2004

PRICING SUPPLEMENT NO. 29

Rule 424(b)(3)

DATED: August 26, 2004

File No. 333-109793

(To Prospectus dated November 17, 2003,
and Prospectus Supplement dated November 17, 2003)

\$10,668,950,162

THE BEAR STEARNS COMPANIES INC.
Medium-Term Notes, Series B

Principal Amount: \$100,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 9/2/2004 Fixed Rate Notes Certificated Notes

Maturity Date: 3/2/2006 CUSIP#: 073928G31

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Date(s):

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): *

Treasury Rate Interest Reset Period: Monthly

LIBOR Reuters Interest Payment Date(s): **

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 1.65% Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): -0.02%

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- * On the 2nd of each month prior to Maturity.
- ** On the 2nd of each month, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.