

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 February 19, 2004

PRICING SUPPLEMENT NO. 13
 DATED: February 13, 2004 +
 February 18, 2004 ++
 (To Prospectus dated November 17, 2003, and
 Prospectus Supplement dated November 17, 2003)

Rule 424(b)(3)
 File No. 333-109793

\$10,668,950,162
 THE BEAR STEARNS COMPANIES INC.
 Medium-Term Notes, Series B

Principal Amount: \$125,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 2/19/2004 Fixed Rate Notes Certificated Notes
 Maturity Date: 2/21/2006 CUSIP#: 073928D83
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 [] Commercial Paper Rate Minimum Interest Rate: N/A
 [] Federal Funds Effective Rate
 [x] Federal Funds Open Rate Interest Reset Date(s): Daily
 [] Treasury Rate Interest Reset Period: Daily
 [] LIBOR Reuters Interest Payment Date(s): *
 [] LIBOR Telerate
 [] Prime Rate
 [] CMT Rate
 Initial Interest Rate: 1.18% Interest Payment Period: Quarterly
 Index Maturity: N/A

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus): +0.18%

+ \$75,000,000 was traded on February 13, 2004.

++ \$50,000,000 was traded on February 18, 2004.

* Commencing May 21, 2004 and on the 21st of each August, November, February and May thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.