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PRG SCHULTZ INTERNATIONAL INC

Form 8-K March 09, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MARCH 7, 2006

PRG-SCHULTZ INTERNATIONAL, INC. (Exact name of registrant as specified in its charter)

GEORGIA 000-28000

(State or Other Jurisdiction (Commission File Number) (IRS Employer of Incorporation)

Identification No.)

600 GALLERIA PARKWAY, SUITE 100, ATLANTA, GEORGIA 30339-5949 (Address of principal executive office) (zip code)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (770) 779-3900

_____ (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- $|_|$ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- $\left| { _ } \right|$ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The information provided pursuant to this Item 2.02 is to be considered "furnished" and not "filed" under the Securities Exchange Act of 1934 and not incorporated by reference into those filings of PRG-Schultz International, Inc. ("the Company").

On March 7, 2006, the Company issued a press release announcing its results for the quarter ended December 31, 2005 and the full-year 2005, a copy of which is attached as Exhibit 99.1. Except as otherwise provided in the press release, the press release speaks only as of the date of such press release and shall not create any implication that the affairs of the Company have continued unchanged since such date.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements

N/A

(b) Pro Forma Financial Information

N/A

(c) Exhibits

Exhibit	Number	Description

99.1* Press Release dated March 7, 2006

This exhibit is furnished not filed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, PRG-Schultz International, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRG-SCHULTZ INTERNATIONAL, INC.

Date: March 7, 2006 By: /s/ Clinton McKellar, Jr.

Clinton McKellar, Jr.

General Counsel and Secretary