

Edgar Filing: SABRE HOLDINGS CORP - Form 8-K

SABRE HOLDINGS CORP
Form 8-K
February 19, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

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FORM 8-K

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

February 19, 2002

Date of report (Date of earliest event reported)

SABRE HOLDINGS CORPORATION
(exact name of registrant as specified in its charter)

DELAWARE	1-12175	75-2662240
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(State or other jurisdiction of incorporation or organization)	Commission File Number	(I.R.S. Employer Identification Number)

3150 SABRE DRIVE, SOUTHLAKE, TEXAS 76092

(Address of Principal Executive Offices) (Zip Code)

(682) 605-1000

(Registrant's telephone number, including area code)

4255 AMON CARTER BLVD., FORT WORTH, TEXAS 76155

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS

On February 19, 2002, Sabre Holdings Corporation ("Sabre") announced its intention to make a cash tender offer for all of the outstanding publicly held common stock of Travelocity.com Inc. that Sabre and its subsidiaries do not own.

Copies of Sabre's News Release dated February 19, 2002 and Sabre's Letter to the Board of Directors of Travelocity.com Inc. dated February 18, 2002 have been filed as exhibits to this report on Form 8-K and are incorporated herein by reference.

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Investors, Travelocity.com Inc. stockholders and other interested parties are urged to read the tender offer documents that will be filed with the SEC by Sabre because they will contain important information. Investors, Travelocity.com Inc. stockholders and other interested parties will be able to receive such documents free of charge at the SEC's Internet website, www.sec.gov, or by contacting Investor Relations at Sabre at 3150 Sabre Drive, Southlake, Texas 76092 or via the Internet at www.sabre.com/investor.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) and (b) None.

(c) The following documents are furnished as Exhibits to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:

EXHIBIT NO.	DOCUMENT DESCRIPTION
99.1	News Release of Sabre Holdings Corporation dated February 19, 2002
99.2	Letter to the Board of Directors of Travelocity.com Inc. from Sabre Holdings Corporation dated February 18, 2002

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SABRE HOLDINGS CORPORATION

By: /s/ James F. Brashear
Name: James F. Brashear
Title: Deputy General Counsel

Date: February 19, 2002

EXHIBIT INDEX

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