

Edgar Filing: CYBER CARE INC - Form 8-K/A

CYBER CARE INC
Form 8-K/A
January 15, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 14, 2001

CYBERCARE, INC.

(Exact name of registrant as specified in its charter)

Florida

0-20356

65-0158479

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer ID
Number)

2500 Quantum Lakes Drive, Suite 1000, Boynton Beach, Florida 33426

(Address of principal executive offices)

Registrant's telephone number, including area code: 561-742-5000

Item 5. Other Events

As disclosed in Form 8-K filed October 31, 2001 regarding the Private Equity Line Agreement dated as of September 14, 2001 between the Registrant and Strategic Investment Management, SA ("SIM"), the price for shares which SIM is obligated to purchase is determined on the day the Registrant is deemed to have delivered a "Put" notice. Any "Put" is at the Registrant's option and is based on the lower of the closing bid price or lowest trade price per share on the trading day on which a "Put" notice is deemed delivered. The Registrant is obligated to "Put" at least \$1 million in stock during the term. To date, the Registrant has not delivered a "Put" notice to SIM.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: January 15, 2002

By: /s/ Steven M. Cohen

Steven M. Cohen
Chief Financial Officer