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BREAKAWAY SOLUTIONS INC

Form 8-K/A

January 29, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

AMENDMENT NO. 1 TO CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 19, 2001

BREAKAWAY SOLUTIONS, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE

000-27269

04-3285165

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

2 SEAPORT LANE
BOSTON, MASSACHUSETTS 02210

(Address of Principal Executive Offices) (Zip Code)

(617) 275-3000

(Registrant's Telephone Number, Including Area Code)

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

EXPLANATORY NOTE

The Current Report on Form 8-K of Breakaway Solutions, Inc., a Delaware corporation (the "Registrant"), as filed with the Securities and Exchange Commission on January 22, 2001, is hereby amended to file therewith Exhibits 10.1, 10.2 and 10.3 hereto.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) FINANCIAL STATEMENTS OF BUSINESSES ACQUIRED

Not applicable.

(b) PRO FORMA FINANCIAL INFORMATION

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Not applicable.

(c) EXHIBITS

The exhibits filed as part of this Amendment No. 1 to Current Report on Form 8-K/A are listed on the Exhibit Index immediately preceding such exhibits, which Exhibit Index is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BREAKAWAY SOLUTIONS, INC.

Date: January 29, 2001

By: /s/ Kevin Comerford

Kevin Comerford
Vice President, Administration and
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
10.1	Loan and Security Agreement dated as of January 19, 2001 by and between ICG Holdings, Inc. and the Registrant.
10.2	Warrant to purchase the Registrant's common stock dated January 19, 2001 issued by the Registrant to ICG Holdings, Inc.
10.3	Registration Rights Agreement dated as of January 19, 2001 by and between the Registrant and ICG Holdings, Inc.