

Edgar Filing: SLADES FERRY BANCORP - Form S-3

SLADES FERRY BANCORP

Form S-3

November 03, 2003

As filed with the Securities and Exchange Commission on November 3, 2003

Registration File No.333-_____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM S-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

SLADE'S FERRY BANCORP

(Exact name of registrant as specified in its charter)

Massachusetts

04-3061936

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification Number)

100 Slade's Ferry Avenue, P. O. Box 390, Somerset, MA 02726

(Address of Principal executive offices)

Thomas H. Tucker, Esq.
459 Washington Street
P. O. Box 2827
Duxbury, MA 02331
(781) 934-8200

(Name, address, and telephone number of agent for service)

Copies Requested to:
Mary Lynn Lenz
100 Slade's Ferry Avenue
Somerset, MA 02726
(508) 675-2121

Approximate date of commencement of sale to public: As soon as practicable
after this Registration Statement becomes effective.

If the only securities being registered on this Form are being offered
pursuant to dividend or interest reinvestment plans, please check the
following box:

If any of the securities being registered on this Form are to be offered on
a delayed or continuous basis pursuant to Rule 415 under the Securities Act
of 1933, other than securities offered only in connection with dividend or

Edgar Filing: SLADES FERRY BANCORP - Form S-3

interest reinvestment plans, check the following box: [CHECK]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering:

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box:

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Maximum Amount to be Registered	Proposed Maximum Offering Price per Share (1)	Proposed Amount of Aggregate Offering Price	Registration Fee (1)
Common Stock, \$.01 per share	500,000 Shares	\$20.38	\$10,190,000	\$824.37