

EASTMAN KODAK CO
Form 4
August 17, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BlueMountain Long/Short Credit Master Fund L.P.

(Last) (First) (Middle)

280 PARK AVENUE, 12TH FLOOR

(Street)

NEW YORK, NY 10017

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EASTMAN KODAK CO [KODK]

3. Date of Earliest Transaction (Month/Day/Year)
08/13/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
				(A) or (D)	Price			
Common Stock <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u>	08/13/2015		S	979,773	D	\$ 14.71	0	D
Common Stock <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u>	08/13/2015		S	979,773	D	\$ 14.71	191,428	I
								Notes <u>(1)</u> <u>(2)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
125% Warrants <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u>	\$ 14.93	08/13/2015		S	33,628	09/03/2013	09/03/2018	Common Stock	33,628
135% Warrants <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u>	\$ 16.12	08/13/2015		S	33,628	09/03/2013	09/03/2018	Common Stock	33,628
125% Warrants <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u>	\$ 14.93	08/13/2015		S	33,628	09/03/2013	09/03/2018	Common Stock	33,628
135% Warrants <u>(1)</u> <u>(2)</u> <u>(3)</u> <u>(4)</u>	\$ 16.12	08/13/2015		S	33,628	09/03/2013	09/03/2018	Common Stock	33,628

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BlueMountain Long/Short Credit Master Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Long/Short Credit GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		

Signatures

BlueMountain Long/Short Credit Master Fund L.P., By: /s/ Eric M. Albert, Chief Compliance Officer 08/17/2015

**Signature of Reporting Person Date

BlueMountain Long/Short Credit GP, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer 08/17/2015

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The filing of this Form 4 shall not be construed as an admission that BlueMountain Long/Short Credit GP, LLC ("BMLSC GP") is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of (i) the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer"), (ii) any warrants to purchase shares of Common Stock at an exercise price of \$14.93 (the "125% Warrants") or (iii) any warrants to purchase shares of Common Stock at an exercise price of \$16.12 (the "135% Warrants"). Pursuant to Rule 16a-1(a)(4) of the Exchange Act, BMLSC GP disclaims such beneficial ownership, except to the extent of its pecuniary interest.

(2) BlueMountain Capital Management, LLC ("BMCM") is the investment manager of BlueMountain Long/Short Credit Master Fund L.P. ("BMLSC"), and in that capacity directs the voting and disposition of securities held by BMLSC and receives an asset-based fee with respect to BMLSC's investment activities. BMLSC GP serves as the general partner of BMLSC and in that capacity receives a performance based allocation.

(3) On August 13, 2015, BMLSC sold 494,083 shares of Common Stock, 33,628 125% Warrants and 33,628 135% Warrants to BlueMountain Monteners Master Fund SCA SICAV-SIF ("BMMMMF") and 485,690 shares of Common Stock to BlueMountain Summit Trading L.P. ("Summit"), both of which are private funds for which BMCM also acts as investment manager. Such sale represented all of the Common Stock, 125% Warrants and 135% Warrants held by BMLSC. BMLSC GP, BlueMountain Summit Opportunities GP II, LLC, the general partner of Summit, and BlueMountain Monteners Holdings, LLC, the holder of carry shares in BMMMMF, are all wholly owned subsidiaries of BlueMountain GP Holdings, LLC ("GP Holdings"); accordingly the transaction described in this Form 4 had no effect on the pecuniary interest held by GP Holdings in the Common Stock, the 125% Warrants and the 135% Warrants.

(4) The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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