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CAPITAL SENIOR LIVING CORP

Form 8-K

January 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 28, 2004

Capital Senior Living Corporation

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------------------|---|
| Delaware | 1-13445 | 75-2678809 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |
| 14160 Dallas Parkway, Suite 300, Dallas, Texas | | 75254 |
| ----- (Address of principal executive offices) | | ----- (Zip Code) |
| Registrant's telephone number, including area code: (972) 770-5600 | | |
| ----- | | |

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

The following exhibit is furnished in accordance with Item 601 of Regulation S-K.

23.1 Independent Auditor's Consent of Lane Gorman Trubitt, L.L.P.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAPITAL SENIOR LIVING CORPORATION

Date: January 28, 2004

By: /s/ Jerry Lee

Name: Jerry Lee
Title: Corporate Controller

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INDEX TO EXHIBITS

| Exhibit No. ----- | Exhibit Name ----- |
|----------------------|--|
| 23.1 | Independent Auditor's Consent of Lane Gorman Trubitt, L.L.P. |

