

RBS Holdings N.V.  
Form FWP  
September 03, 2010

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Capital Protected Note linked to the 3-Month LIBOR Add  
78009KMB5  
[GRAPHIC OMITTED]

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Product Type

Buffered  
Capital Protected Notes  
Reverse Exchangeable

Asset Class

Commodities  
Equities  
Interest Rates  
Foreign Exchange

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Product Facts

	Capital
Product type	Protected
Underlying	3-Month LIBOR
Currency	USD
Issue Size (USD 000's)	10,000
Settlement Date	08/19/10
Principal Protection	100.00 %
Maturity	08/19/17
Underlying currency	USD
Ratio	1:1
Quanto	No

Performance and Statistics

Yearly low (08/27/10) 99.25  
All Time Low (08/27/10) 99.25

Codes

CUSIP 78009KMB5

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### Top 5 Capital Protected

Leveraged CPI Linked  
Securities With Fixed First-Year Coupon +0.72 %\*\*

Leveraged CPI Linked  
Securities With Fixed First-Year Coupon +0.42 %\*\*

Indian ADR Basket Capital Protected Note +0.19 %\*\*

S and P 500 SHIELD +0.09 %\*\*

Dow Jones Industrial Average SHIELD +0.07 %\*\*

Download Prospectus (587KB)

Please read the relevant prospectus, which contains material terms of the securities and important risks that you should consider, before investing. Capital Protected Notes protects your principal invested only against any decline in the underlying market measure at maturity. They are not guaranteed or insured by the Federal Deposit Insurance Corporation (FDIC) or secured by collateral, nor are they obligations of or guaranteed by the UK government. All payments due on Capital Protected Notes remain subject to the credit risk of the issuer and its parent company.

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If you are a registered representative or a financial professional and would like additional information about the offerings above, please contact Private Investor Products North America at 1-866-PIP-IDEA (1-866-747-4332).

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The Royal Bank of Scotland N.V. ("RBS N.V.") and The Royal Bank of Scotland plc ("RBS plc") have each filed a registration statement (including a prospectus) with the United States Securities and Exchange Commission (the "SEC") for the offering of securities that are issued by RBS N.V. and guaranteed by RBS Holdings N.V. or that are issued by RBS plc and guaranteed by The Royal Bank of Scotland Group plc. Before you invest in any securities referenced on this website, you should read the prospectus in the relevant registration statement and other documents that have been filed with the SEC for more complete information about relevant issuer and guarantor, and their respective offerings. You may get these documents for free by visiting EDGAR on the SEC's website at

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www.sec.gov. Alternatively, RBS N.V., RBS plc, or their affiliates will arrange to send you the prospectus if you request it by calling toll free 1-(888) 644-2048.

\*\* From close of business yesterday

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