

Edgar Filing: Lazard Ltd - Form SC 13D/A

Lazard Ltd  
Form SC 13D/A  
May 24, 2005

Schedule 13D

Page 1 of 4

-----  
OMB APPROVAL  
-----

OMB Number: 3235-0145  
-----

Expires: December 31, 2005  
-----

Estimated average burden  
hours per response. . . . .15  
-----

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D  
Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

LAZARD LTD  
-----

(Name of Issuer)

Class A Common Stock, par value \$0.01 per share  
-----

(Title of Class of Securities)

G54050102  
-----

(CUSIP Number)

Bruce Wasserstein  
Lazard Ltd  
30 Rockefeller Plaza  
New York, New York 10020

with a copy to

David Stoll, Esq.  
Simpson Thacher & Bartlett LLP  
425 Lexington Avenue  
New York, NY 10017  
(212) 455-2000  
-----

(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications)

May 10, 2005  
-----

(Date of Event which Requires Filing of this Statement)

Edgar Filing: Lazard Ltd - Form SC 13D/A

Schedule 13D

Page 2 of 4

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of ss.ss.240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. [ ]

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See ss.240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Schedule 13D

Page 3 of 4

This Amendment No. 1 amends and supplements the statement on Schedule 13D, filed with the Securities and Exchange Commission on May 20, 2005 (as it may be amended from time to time, the "Schedule 13D") with respect to the Class A Common Stock, par value \$.01 per share (the "Class A Common Stock") of Lazard Ltd, a company incorporated under the laws of Bermuda ("Lazard"). Each item below amends and supplements the information disclosed under the corresponding item of the Schedule 13D. Unless otherwise indicated, terms used but not defined in this Amendment No. 1 shall have the same respective meanings herein as are ascribed to such terms in the Schedule 13D.

Item 7. Material to Be Filed as Exhibits.

The following exhibits, which were referenced in but inadvertently not filed with the Schedule 13D are hereby added.

- Exhibit 99.1 Joint Filing Agreement
- Exhibit 99.2 LAZ-MD Stockholders' Agreement
- Exhibit 99.3 Master Separation Agreement
- Exhibit 99.4 Agreement Relating to Reorganization of Lazard
- Exhibit 99.5 Letter Agreement with Bruce Wasserstein Family Trust

Edgar Filing: Lazard Ltd - Form SC 13D/A

Schedule 13D

Page 4 of 4

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: May 24, 2005

BRUCE WASSERSTEIN

/s/ Bruce Wasserstein

-----  
Bruce Wasserstein

ELLIS JONES

/s/ Ellis Jones

-----  
Ellis Jones

PAMELA SIMONE WASSERSTEIN

/s/ Pamela Simone Wasserstein

-----  
Pamela Simone Wasserstein

BEN WASSERSTEIN

/s/ Ben Wasserstein

-----  
Ben Wasserstein