

Edgar Filing: UNI MARTS INC - Form 8-K

UNI MARTS INC  
Form 8-K  
April 05, 2002

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

APRIL 5, 2002

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Date of Report (Date of earliest event reported)

UNI-MARTS INC.

-----  
(Exact name of registrant as specified in its charter)

DELAWARE

1-11556

25-1311379

-----  
(State or other jurisdiction of  
incorporation)

-----  
(Commission  
File Number)

-----  
(I.R.S. Employer  
Identification No.)

477 EAST BEAVER AVENUE  
STATE COLLEGE, PA 16801-5690

-----  
(Address of principal executive offices)

(814) 234-6000

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(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS

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On April 5, 2002, Uni-Marts Inc., a Delaware corporation, announced that it has engaged Trefethen & Company, LLC and Morgan Keegan & Company, Inc. to act as financial advisors to the Company in the exploration and evaluation of strategic alternatives to enhance stockholder value. A copy of the press release is attached as Exhibit 99 hereto and incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits:

EXHIBIT NO.	DESCRIPTION
99	Press release dated April 5, 2002

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Date: April 5, 2002

UNI-MARTS INC.

By: /s/ Henry D. Sahakian

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Name: Henry D. Sahakian

Title: Chairman of the Board

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EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
99	Press release dated April 5, 2002