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RAYTECH CORPORATION
 CONDENSED CONSOLIDATED BALANCE SHEETS
 (in thousands, except share data)

	Successor Company Sept. 30, 2001 (Unaudited)	Predecessor Company Dec. 31, 2000
At		
ASSETS		
Current assets		
Cash and cash equivalents	\$ 18,643	\$ 13,917
Trade accounts receivable, net	26,377	24,487
Inventories	30,542	33,322
Income taxes receivable	37,877	-
Other current assets	4,834	6,459

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Total current assets	118,273	78,185
Property, plant and equipment	116,506	189,659
Less accumulated depreciation	(6,700)	(106,954)
Net property, plant and equipment	109,806	82,705
Intangible assets, net	73,346	19,499
Deferred income taxes	13,244	137,147
Other assets	2,769	2,780
Total assets	\$ 317,438	\$ 320,316