

Edgar Filing: CONSECO INC - Form POS AM

CONSECO INC  
Form POS AM  
September 22, 2003

As filed with the Securities and Exchange Commission on September 22, 2003  
No. 333-32621

=====

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----

POST-EFFECTIVE  
AMENDMENT NO. 1  
FORM S-3  
UNDER  
THE SECURITIES ACT OF 1933

-----

Conseco, Inc.  
(Exact name of registrant as specified in its charter)

Indiana 35-1468632  
(State or other jurisdiction of (I.R.S. Employer Identification No.)  
incorporation or organization)

11825 N. Pennsylvania St.  
Carmel, Indiana 46032  
(317) 817-6100  
(Address, including zip code, and telephone number, including area code, of  
registrant's principal executive offices)

-----

Karl W. Kindig, Esquire  
Conseco, Inc.  
11825 N. Pennsylvania St.  
Carmel, Indiana 46032  
(317) 817-6708:  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

-----

Copies of all communications, including communications sent to agent  
for service, should be sent to:

James S. Rowe  
Kirkland & Ellis, LLP  
200 East Randolph  
Chicago, IL 60601

Approximate date of commencement of proposed sale to the public:  
As soon as practicable after this Registration Statement becomes effective.

-----

If the only securities being registered on this Form are being offered  
pursuant to dividend or interest reinvestment plans, please check the following  
box. [ ]

If any of the securities being registered on this Form are to be  
offered on a delayed or continuous basis pursuant to Rule 415 under the  
Securities Act of 1933, other than securities offered only in connection with  
dividend or interest reinvestment plans, check the following box. [X]

Edgar Filing: CONSECO INC - Form POS AM

If this Form is filed to registered additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.[ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities act registration statement number of the earlier effective registration statement for the same offering.[ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

Pursuant to the Registrant's undertaking in Item 17 of Part II of this Registration Statement, the Registrant hereby withdraws this Registration Statement, including all amendments and exhibits thereto, with respect to the unsold portion of securities registered hereon. The Registrant completed the issuance of all the shares registered pursuant to this Registration Statement on various dates and no shares remain unsold.

E-1

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Conseco, Inc. has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO, INC.

By: /s/William J. Shea

-----  
William J. Shea, President and  
Chief Executive Officer

\* \* \* \*

Pursuant to the requirements of the Securities Act of 1933, this

Edgar Filing: CONSECO INC - Form POS AM

Registration Statement has been signed by the following persons in the capacities indicated on September 10, 2003.

Signatures -----	Title -----
/s/William J. Shea ----- William J. Shea	President and Chief Executive Officer and Director
/s/Eugene M. Bullis ----- Eugene M. Bullis	Executive Vice President and Chief Financial Officer
/s/John R. Kline ----- John R. Kline	Senior Vice President and Chief Accounting Officer