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UNOCAL CORP
Form 8-K
September 18, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

Current Report Pursuant
to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) September 16, 2003

UNOCAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-8483

95-3825062

(Commission File Number)

(I.R.S. Employer Identification No.)

2141 Rosecrans Avenue, Suite 4000, El Segundo, California 90245

(Address of Principal Executive Offices)

(Zip Code)

(310) 726-7600

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events.

On September 16, 2003, Unocal Corporation announced that its Chicago Carbon Company subsidiary has sold 4.9 million of the common shares it holds in Tom Brown, Inc. ("TBI"). The sale is part of the underwritten stock offering commenced by TBI in early September and represents approximately 85 percent of the 5.8 million shares held by the Unocal subsidiary. The full text of the press release is filed as an exhibit under Item 7(c) of this report.

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Item 7. Financial Statements and Exhibits.

(c) Exhibits:

99. Press Release dated September 16, 2003, announcing sale of common shares held in Tom Brown, Inc.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UNOCAL CORPORATION
(Registrant)

Date: September 18, 2003

By: /s/ JOE D. CECIL

Joe D. Cecil
Vice President and Comptroller

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