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LEWIS KENNETH D

Form 4

February 05, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 4
STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
() Check this box if no longer subject to Section 16.
Form 4 or Form 5 obligations may continue. See Instructions 1(b).
1. Name and Address of Reporting Person
Kenneth D. Lewis
Bank of America Corporation
NC1-007-58-08
NC, Charlotte 28255

- 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORPORATION (BAC)
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Day/Year 2/4/2003
- 5. If Amendment, Date of Original (Month/Day/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner (X) Officer (give title below) () Other (specify below)

Chairman, President and Chief Executive Officer

- 7. Individual or Joint/Group Filing (Check Applicable Line)
 - (X) Form filed by One Reporting Person
 - () Form filed by More than One Reporting Person

Table I Non-De	rivative	Securit	ies Ac	quired, Dispos	ed of, or Bene	ficiall	y Owned
1. Title of Securi	-	Exec- ution	Trans	or Disposed	-	Price	5.Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock	1	I	1 1	I	1 1		247008
Common Stock	12/31/ 2002	 		V 254.6	A 		7550.885

Table II	Derivativ	7e Securi	tites P	Acquired,	, Dispose	ed of,	or Ber	neficiall	y Owned	
1.Title of	2.Con-	3.	3A.	4.	5.Numbe:	r of De	e 6.Da	ate Exer	7.Title and Amount	8.F
Derivative	version	Trans-	Deemed	d Trans-	rivati	ve Secu	ı cisa	able and	of Underlying	of
Security	or Exer	action		action	rities	Acqui	Expi	iration	Securities	vat
	cise	1	Execu-	- '	red(A)	or Dis	Date	e(Month/		Sec
	Price of	<u> </u>	ution	1	posed o	of(D)	Day/	/Year)		rit
	Deriva-	1		1 2	I		Date	e Expir		1
	tive		1	1		A	A/ Exer	r- ation	Title and Number	
	Secu-	(Month/	/ (Month	ا اد	I	[cisa	a- Date	of Shares	1
	rity	Day/	/Day/	Code V	Amount	t	ble	1 1		1
	1	Year)	Year)	1 1 1	I	1	1	1		1

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Preferred, S		12/31/ 2002	 		V	7 8.04 	A 	 	 	Common	Stock	13.5072 	
Option, Right to Buy			 	 					2/01/ 2012	/ Common	Stock	 	
Option, Righto buy	nt \$70.03) 	A 	 	200000 	A 		02/03 /2013 3		Stock	200000 	 \$70
Option, Right to Buy	nt \$26.8125 	5 							7/01, 2005	/ Common	Stock	 	
Option, Right to Buy			 					 	7/01/ 2007	/ Common	Stock	 	
Option, Right to Buy									7/01/ 2008	/ Common	Stock	 	
Restricted Sock Units	İ								7/01/ 2004	/ Common	Stock	 	
Option, Righto Buy	nt \$74.50			 	 				7/01/ 2009	/ Common	Stock	 	
	1	1	1	1	1	1	1	1	1	1		1	

Explanation of Responses:

- 1. Shares acquired were exempt acquisitions pursuant to Rule 16b-3 (c) under Bank of America Corporation 401(k) Plan.
- 2. Each share of Series C Preferred stock is convertible into $1.68\ \mathrm{shares}$ of common stock of Bank of America Corporation.
- 3. These options fully vest on February 3, 2006.

SIGNATURE OF REPORTING PERSON

Kenneth D. Lewis

Kenneth D. Lewis