

FIRST MID ILLINOIS BANCSHARES INC  
Form 10-Q/A  
August 12, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-Q/A  
(Amendment No. 1)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2013

Or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number 0-13368

FIRST MID-ILLINOIS BANCSHARES, INC.  
(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

37-1103704  
(I.R.S. employer identification no.)

1421 Charleston Avenue,  
Mattoon, Illinois  
(Address of principal executive offices)

61938  
(Zip code)

(217) 234-7454  
(Registrant's telephone number, including area code)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the Registrant has submitted electronically and posted on its corporate website, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (Section 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer   
(Do not check if a smaller reporting company)

Smaller reporting company

Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Act).  Yes  No

As of August 7, 2013, 5,953,369 common shares, \$4.00 par value, were outstanding.

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EXPLANATORY NOTE

This Form 10-Q/A amendment to the Company's Quarterly Report on Form 10-Q for the period ended June 30, 2013 is being filed for the sole purpose of filing Exhibits 31.1, 31.2, 32.1 and 32.2 which were not included with the Company's original filing due to administrative error.

This Amendment contains the complete text of the original report in addition to the Exhibits listed above. This Amendment does not reflect any events occurring subsequent to the August 7, 2013 filing date of the original Form 10-Q for the quarter ended June 30, 2012 or in any way modify or update disclosures in the original Form 10-Q for the quarter ended June 30, 2013.

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## PART I

## ITEM 1. FINANCIAL STATEMENTS

First Mid-Illinois Bancshares, Inc.

Condensed Consolidated Balance Sheets

(In thousands, except share data)

	(Unaudited)	
	June 30, 2013	December 31, 2012
Assets		
Cash and due from banks:		
Non-interest bearing	\$29,773	\$38,110
Interest bearing	1,594	24,103
Federal funds sold	498	20,499
Cash and cash equivalents	31,865	82,712
Certificates of deposit investments	1,992	6,665
Investment securities:		
Available-for-sale, at fair value	533,835	508,309
Loans held for sale	2,068	212
Loans	913,745	910,853
Less allowance for loan losses	(12,131)	(11,776)
Net loans	901,614	899,077
Interest receivable	5,986	6,775
Other real estate owned	1,003	1,187
Premises and equipment, net	29,094	29,670
Goodwill, net	25,753	25,753
Intangible assets, net	2,820	3,161
Other assets	19,085	14,511
Total assets	\$1,555,115	\$1,578,032
Liabilities and Stockholders' Equity		
Deposits:		
Non-interest bearing	\$231,526	\$263,838
Interest bearing	1,039,608	1,010,227
Total deposits	1,271,134	1,274,065
Securities sold under agreements to repurchase	94,694	113,484
Interest payable	271	341
FHLB borrowings	12,500	5,000
Junior subordinated debentures	20,620	20,620
Other liabilities	6,949	7,835
Total liabilities	1,406,168	1,421,345
Stockholders' Equity:		
Convertible preferred stock, no par value; authorized 1,000,000 shares; issued 10,427 shares in 2013 and 2012	52,035	52,035
Common stock, \$4 par value; authorized 18,000,000 shares; issued 7,734,257 shares in 2013 and 7,682,535 shares in 2012	30,937	30,730
Additional paid-in capital	32,809	31,685
Retained earnings	82,723	78,986
Deferred compensation	2,824	2,953
Accumulated other comprehensive income (loss)	(6,549)	4,544
	(45,832)	(44,246)

Less treasury stock at cost, 1,779,291 shares in 2013 and  
1,711,646 shares in 2012

Total stockholders' equity	148,947	156,687
Total liabilities and stockholders' equity	\$1,555,115	\$1,578,032

See accompanying notes to unaudited condensed consolidated financial statements.

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## First Mid-Illinois Bancshares, Inc.

## Condensed Consolidated Statements of Income (unaudited)

(In thousands, except per share data)

	Three months ended June 30,		Six months ended June 30,	
	2013	2012	2013	2012
Interest income:				
Interest and fees on loans	\$10,390	\$10,910	\$20,825	\$21,870
Interest on investment securities	2,798	3,003	5,539	5,955
Interest on certificates of deposit investments	5	16	13	34
Interest on federal funds sold	2	16	6	28
Interest on deposits with other financial institutions	11	13	25	19
Total interest income	13,206	13,958	26,408	27,906
Interest expense:				
Interest on deposits	664	1,303	1,460	2,730
Interest on securities sold under agreements to repurchase	10	30	25	75
Interest on FHLB borrowings	59	65	116	178
Interest on other borrowings	1	162	1	326
Interest on subordinated debentures	131	140	261	286
Total interest expense				