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LOEWS CORP  
Form 8-K  
April 14, 2003

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 14, 2003  
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LOEWS CORPORATION

-----  
(Exact name of registrant as specified in its charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 1-6541                      | 13-2646102                           |
| -----   | -----                       | -----                                |
| (State or other jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|  |            |
|--|------------|
| 667 Madison Avenue, New York, NY         | 10021-8087 |
| -----                                    | -----      |
| (Address of principal executive offices) | (Zip code) |

Registrant's telephone number, including area code: (212) 521-2000  
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NOT APPLICABLE

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(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events and Regulation FD Disclosure

On April 14, 2003, the Registrant issued a press release announcing that it has entered into an agreement to purchase Texas Gas Transmission Corporation from The Williams Companies, Inc. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

| Exhibit No.<br>----- | Description<br>-----                                     |
|----------------------|--|
| 99.1                 | Press Release issued by the Registrant on April 14, 2003 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION  
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(Registrant)

Dated: April 14, 2003

By: /s/ Gary W. Garson  
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Gary W. Garson  
Senior Vice President,  
General Counsel and  
Secretary