

Edgar Filing: AMERICAN ELECTRIC POWER CO INC - Form 35-CERT

AMERICAN ELECTRIC POWER CO INC  
Form 35-CERT  
August 29, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

PUBLIC UTILITY HOLDING COMPANY ACT OF 1935  
File No. 70-10088

REPORT PERIOD  
April 1, 2003 to June 30, 2003

In the matter of:  
AMERICAN ELECTRIC POWER COMPANY, INC.

This Certificate of Notification is filed by American Electric Power Company, Inc., a New York corporation ("AEP"), pursuant to Rule 24 (17 C.F.R. 250.24) under the Public Utility Holding Company Act of 1935 (the "Act"). Such filing is made in connection with the Form U-1, as amended, filed by AEP and certain of its direct and indirect subsidiaries in File 70-10088 and as authorized by order of the Securities and Exchange Commission ("the Commission") dated December 18, 2002 in that file. The order directs that AEP file with the Commission quarterly certificates pursuant to Rule 24 within 60 days after the fiscal quarter in which transactions occur.

This is the initial Certificate of Notification in this file and reports transactions for the quarter ended June 30, 2003.

AEP hereby certifies for itself and its subsidiaries the following:

AMERICAN ELECTRIC POWER COMPANY, INC., et al.  
QUARTERLY REPORT PER REQUIREMENTS  
OF HOLDING COMPANY ACT RELEASE NO. 27623  
FILE NO. 70-10088  
FOR THE QUARTER ENDED JUNE 30, 2003

Contents

Item	Description
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- |   |   |
|---|---|
| 1 | The amount and terms of any long-term debt issued by AEP Texas Central Company (formerly Central Power and Light Company), AEP Texas North Company (formerly known as West Texas Company), Southwestern Electric Power Company, or Wheeling Power Company issued under the authority granted in this order. |
| 2 | For all guarantees issued during the quarter, a listing of the names of the guarantors, of the beneficiaries of the guarantees, and the amount of the guarantees.   |

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- 3 The amount and terms of any short-term debt issued by AEP, AEP Utilities, Inc. and/or a Utility Subsidiaries during the quarter.
- 4 The notional amount and principal terms of any hedge instruments or anticipatory hedges into during the quarter and the identity of the other parties to the transaction.
- 5 The name, parent company and the amount invested in any financing entity during the quarter.
- 6 Capitalization chart for AEP and each of the Utility Subsidiaries as of June 30, 2003.
- 7 For all participants in the Utility Money Pool and all participants in the Nonutility Money Pool, a listing of the maximum borrowings from and loans to the respective money pools during the quarter and the interest rate applied to those borrowings and loans.
- 8 Listing of Form U-6B-2 statements filed with the Commission, including the name of the entity and the date of the filing.
- 9 The date, amount and payee of dividends out of capital or unearned surplus paid by all Subsidiaries during the quarter.

### Item 1 -----

The amount and terms of any long-term debt issued by AEP Texas Central Company (formerly Central Power and Light Company), AEP Texas North Company (formerly West Texas Utilities Company), Southwestern Electric Power Company, or Wheeling Power Company issued under the authority granted in this order.

#### AEP Texas Central Company

- o Borrowing Limit - \$1,400 million
- o Long-term Debt Issued - None

#### AEP Texas North Company

- o Borrowing Limit - \$500 million
- o Long-term Debt Issued - None

#### Southwestern Electric Power Company

- o Borrowing Limit - \$350 million
- o Long-term Debt Issued -
- o \$100 million at 5.375% in Senior Unsecured Notes, due 2015
- o \$44 million at 4.47% in Secured Notes, due 2011

#### Wheeling Power Company

- o Borrowing Limit - \$40 million
- o Long-term Debt Issued - None

### Item 2

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For all guarantees issued during the quarter, a listing of the names of the guarantors, the names of the beneficiaries of the guarantees, and the amount of the guarantees.

Guarantor	Beneficiary	Amount of Guarantee	Type of Guarantee
AEP	CBI Leasing, Inc.	\$174,843	Payment

### Item 3

The amount and terms of any short-term debt issued by AEP, AEP Utilities, Inc. or any of the Utility Subsidiaries during the quarter.

Short Term Borrowings for the Quarter Ended June 30, 2003  
(in thousands)

Borrower: American Electric Power Company, Inc.

Source	Outside Borrowings During Period	Repayments During Period	Amount at En
Commercial Paper	\$1,995,929	\$1,673,772	
Bank Credit Facility	-	-	
<b>Total External Short Term Borrowings</b>	<b>\$1,995,929</b>	<b>\$1,673,772</b>	

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### Item 4

The notional amount and principal terms of any hedge instruments or anticipatory hedges entered into during the quarter and the identity of the other parties to the transaction.

None

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### Item 5

The name, parent company and the amount invested in any financial entity

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during the quarter.

None

### Item 6

Capitalization chart for AEP and each of the Utility Subsidiaries as of June 30, 2003.

#### CAPITALIZATION STRUCTURE (as of 6/30/03)

Company (\$ in thousands)	Common Equity		Preferred Stock		Long-Term Debt*		Short-Term De	
	Amount	%	Amount	%	Amount	%	Amount	%
American Electric Power Company, Inc.	\$8,413,000	37.7%	\$1,053,000	4.7%	\$12,275,000	55.0%	\$567,000	2.6%
AEP Generating Company	43,818	38.0%	-	0.0%	44,806	38.9%	26,684	23.1%
Appalachian Power Company	1,269,298	38.7%	28,650	0.9%	1,977,935	60.4%	-	0.0%
AEP Texas Central Company	1,168,011	33.5%	5,942	0.2%	2,308,615	66.3%	-	0.0%
AEP Texas North Company	203,164	36.1%	2,367	0.4%	357,522	63.5%	-	0.0%
Columbus Southern Power Company	854,822	48.9%	-	0.0%	777,736	44.5%	115,014	6.6%
Indiana Michigan Power Company	1,021,508	40.3%	71,546	2.8%	1,367,586	54.0%	71,966	2.8%
Kentucky Power Company	300,528	35.7%	-	0.0%	487,555	57.9%	54,262	6.5%
Kingsport Power Company	23,915	50.0%	-	0.0%	20,000	41.8%	3,926	8.2%
Ohio Power Company	1,401,925	46.3%	24,996	0.8%	1,235,654	40.9%	362,860	12.0%
Public Service Company of Oklahoma	458,774	41.0%	5,267	0.5%	585,576	52.4%	68,555	6.1%
Southwestern								

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Electric Power Company	663,852	42.5%	4,700	0.3%	891,842	57.2%	-	0
Wheeling Power Company	30,655	60.5%	-	0.0%	20,000	39.5%	-	0

Preferred stock includes \$533 million minority interest and \$376 million equity unit senior notes

\* LT Debt includes Trust Preferred Stock and Securitization Bond

### Item 7

With respect to each participant in the Utility Money Pool and each participant in the Nonutility Money Pool, the maximum borrowings from and loans to the respective money pool during the quarter and the interest rate applied to borrowings and loans.

#### Nonutility Money Pool Internal Maximum Short-Term Borrowings and Loans for the Quarter Ended June 30, 2003 (in thousands)

	Maximum Borrowings from Nonutility Money Pool -----	Maximum to Nonutility -----
AEP Acquisition, LLC	\$ -	\$ -
AEP C&I Company, LLC	(14,817)	-
AEP Coal Company	(87,874)	-
AEP Communications, Inc.	-	1,4
AEP Communications, LLC	(68,784)	-
AEP Delaware Investment Company	(1)	-
AEP Desert Sky LP, LLC	(19,918)	-
AEP Elmwood, LLC	-	12,7
AEP EmTech, LLC	(7,562)	-
AEP Energy Services, Inc.	(240,569)	-
AEP Energy Svcs Gas Holding Company	(20,570)	-
AEP Fiber Venture, LLC	(27,883)	-
AEP Gas Marketing LP	(3,815)	84,0
AEP Gas Power GP, LLC	(18,822)	-
AEP Holdings I CV	-	2,2
AEP Investments, Inc.	(4,061)	-
AEP MEMCo, LLC	-	43,6
AEP Ohio C&I Retail Company, LLC	(26)	-
AEP Ohio Retail Energy, LLC	-	3,3
AEP Power Marketing, Inc.	(109,839)	224,8
AEP ProServ, Inc.	(2,344)	18,0

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AEP ProServ Northeast	(846)	22,5
AEP Pushan Power, LDC	(1,739)	-
AEP Resources International, Ltd	(144)	-
AEP Resources Project Management Company, Ltd	(5)	-
AEP Resources, Inc.	(875,798)	-
AEP Retail Energy, LLC	(292)	-
AEP T&D Services, LLC	(265)	-
AEP Texas C&I Retail, GP, LLC	(192)	-
AEP Texas C&I Retail, LP	(10,008)	15,9
AEP Texas POLR, LLC	-	1
C3 Networks GP, LLC	(479)	7

### Item 7 (Continued)

#### Nonutility Money Pool Internal Maximum Short-Term Borrowings and Loans for the Quarter Ended June 30, 2003 (in thousands)

	Maximum Borrowings from Nonutility Money Pool	Maximum L to Nonutility M
	-----	-----
C3 Communications, Inc.	\$ (66,219)	\$ -
CSW Development I, Inc.	-	2,8
CSW Eastex LP I Inc	(5,683)	4
CSW Energy, Inc.	(296,409)	-
CSW Energy Services, Inc. (ESI)	(32,459)	-
CSW International, Inc.	(1,910)	-
CSWE/Fort Luption, Inc.	-	3,8
Dolet Hills Lignite Company, LLC	(5,555)	38,3
EnerShop, Inc.	(21,434)	-
Houston Pipeline Company, LP	-	160,7
Industry & Energy Associates, LLC	-	21,2
Jefferson Island Storage & Hub, LLC	-	17,9
LIG Chemical Company	(108,384)	6
LIG Liquids, LLC	-	35,9
LIG Pipeline Company	(42)	-
LIG, Inc.	(33)	-
Louisiana Intrastate Gas Company, LLC	-	121,9
MidTexas Pipeline Company	-	1
Mutual Energy Service Company, LLC	(3,768)	-
Mutual Energy SWEPCo, LP	(1,475)	-
Mutual Energy, LLC	-	40,5
Newgulf Power Venture	-	12,7
POLR Power, LP	(9,277)	-
Rep General Partner, LLC	-	7,6
Rep Holdco, Inc.	-	69,3
Tuscaloosa Pipeline Company	-	9

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	Interest Rate -----	Days Borrowed -----
Weighted Average Interest Rate for Borrowed Funds	2.1675%	
Weighted Average Interest Rate for Invested Funds	0.0000%	
Net Weighted Average Interest Rate for Borrowed Funds	2.1675%	

Item 7 (Continued)

Utility Money Pool Internal Maximum Short-Term Borrowings and Loans  
for the Quarter Ended June 30, 2003  
(in thousands)

	Maximum Borrowings from Utility Money Pool -----	Maximum to Utility -----
AEP Generating Company	\$ (44,736)	\$ 6
AEP Service Corporation	(134,276)	
AEP System Pool	(59,322)	93
AEP Texas Central Company	(4,250)	116
AEP Texas North Company	(10,507)	24
Appalachian Power Company	(3,136)	387
Blackhawk Coal Company	-	14
Cedar Coal Company	-	12
Central Appalachian Coal Company	-	1
Central Coal Company	-	
Colomet Inc.	(2,341)	
Columbus Southern Power Company	(124,204)	113
Conesville Coal Prep Company	-	2
Franklin Real Estate Company	-	
Indiana & Michigan Power Company	(94,097)	272
Indiana Franklin Realty	-	
Kentucky Power Company	(133,351)	
Kingsport Power Company	(5,740)	3
Ohio Power Company	(362,860)	
Public Service Company of Oklahoma	(159,362)	
Simco Inc.	-	
Southern Appalachian Coal Company	-	7
Southwestern Electric Power Company	(112,426)	68
Wheeling Power Company	(2,171)	4

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	Interest Rate -----	Days Borro -----
Weighted Average Interest Rate for Borrowed Funds	2.1394%	
Weighted Average Interest Rate for Invested Funds	1.1193%	
Net Weighted Average Interest Rate for Borrowed Funds	0.7904%	

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Item 8

Listing of Form U-6B-2 statements filed with the SEC, including the name of the filing entity and the date of the filing.

Filing -----	Company -----	Filing Date -----
U-6B-2	American Electric Power Company, Inc.	April 10, 2003
U-6B-2	Appalachian Power Company	May 8, 2003
U-6B-2	Appalachian Power Company	May 8, 2003
U-6B-2	Kentucky Power Company	May 8, 2003
U-6B-2	Kentucky Power Company	June 30, 2003

Item 9

The date, amount and payee of dividends out of capital or unearned surplus paid by all Nonutility Subsidiaries during the quarter.

Dividend Paid by -----	Date Paid -----	Amount -----	Pai -----
AEP Energy Services Ventures II, Inc.	June 30, 2003	\$13,340,394	AEP Energy Services II, L.L.C.
Dolet Hills Lignite Company, LLC	May 23, 2003	\$13,297,304	Southwestern Electr

Said transactions have been carried out in accordance with the terms and conditions of, and for the purpose represented in, the Form U-1



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Application-Declaration, as amended, of AEP, et al, in File No. 70-10088 and in accordance with the terms and conditions of the Commission's order dated December 18, 2002, permitting said Application-Declaration to become effective.

DATED: August 29, 2003

BY: AMERICAN ELECTRIC POWER COMPANY, INC.  
for itself and its subsidiaries

BY: /s/ Geoffrey S. Chatas  
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Geoffrey S. Chatas  
Treasurer