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HALLIBURTON CO
Form 8-K
November 05, 2002

SECURITIES AND EXCHANGE
COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

NOVEMBER 4, 2002

Halliburton Company
(Exact name of registrant as specified in its charter)

State or other
jurisdiction
of incorporation

Commission
File Number

IRS Employer
Identification
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 9. Regulation FD Disclosure

On November 1, 2002 registrant issued a press release entitled
"Halliburton Revises Credit Rating Trigger."

The text of the press release follows:

HALLIBURTON REVISES CREDIT RATING TRIGGER

Houston, Texas -- Halliburton (NYSE:HAL) announced today that it has amended its agreements with banks under which \$260 million of letters of credit have been issued. The amended agreements remove the provision that previously

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allowed the banks to require collateralization if ratings of Halliburton debt fell below investment grade ratings. The revised agreements include provisions that require the company to maintain certain ratios of debt to total capital and of interest expense to total earnings before interest, taxes, depreciation and amortization.

Halliburton, founded in 1919, is one of the world's largest providers of products and services to the petroleum and energy industries. The company serves its customers with a broad range of products and services through its Energy Services Group and Engineering and Construction Group business segments. The company's World Wide Web site can be accessed at <http://www.halliburton.com>.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: November 4, 2002

By: /s/ Susan S. Keith

Susan S. Keith
Vice President and Assistant Secretary

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