

CATERPILLAR INC  
Form 8-K  
June 10, 2016

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): June 8, 2016

CATERPILLAR INC.  
(Exact name of registrant as specified  
in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

1-768  
(Commission  
File# 7-0602744  
Number (Employer Identification No.))

100  
NE  
Adams  
Street,  
Peoria,  
Illinois  
(Address, 61629  
of (Zip Code)  
principal  
executive  
offices)

Registrant's telephone number,  
including area code: (309) 675-1000

Former name or former address, if  
changed since last report: N/A

Check the appropriate box below if  
the Form 8-K filing is intended to  
simultaneously satisfy the filing  
obligation of the registrant under any  
of the following provisions:

Written communications pursuant  
 to Rule 425 under the Securities  
Act (17 CFR 230.425)

Soliciting material pursuant to  
 Rule 14a-12 under the Exchange  
Act (17 CFR 240.14a-12)

Pre-commencement  
 communications pursuant to Rule  
14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

Pre-commencement  
 communications pursuant to Rule  
13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

---

Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On June 8, 2016, the Board of Directors (the “Board”) of Caterpillar Inc. (the “Company”) approved and adopted amended and restated Bylaws (the “Amended and Restated Bylaws”), which became effective immediately upon the Board’s approval. The Amended and Restated Bylaws, among other things:

- remove the mandate that the chief executive officer and chairman of the board positions be combined;
- clarify that the independent directors shall appoint from their number a presiding director if the chairman of the board is not an independent director;
- revise the number of directors required to call a special meeting of the board of directors from any two directors to a majority of the board of directors; and
- add the presiding director and the chief executive officer as persons authorized to call a special meeting of the board of directors.

The foregoing summary of the Amended and Restated Bylaws does not purport to be complete and is qualified in its entirety by reference to the Amended and Restated Bylaws. The Amended and Restated Bylaws and a copy marked to show changes are attached as Exhibits 3.1 and 3.2 respectively. Exhibit 3.1 is incorporated herein by reference.

Item 5.07. Submission of Matters to a Vote of Security Holders.

(a) The Company’s 2016 annual meeting of stockholders was held on June 8, 2016.

(b) Set forth below are the voting results for each of the matters submitted to a vote of the Company’s stockholders.

Proposal 1 – Company Proposal - Election of Directors

All nominees for election to the Company’s board of directors named in the Proxy Statement were elected, each to a one-year term, with the following vote:

	For	Against	Abstain	Broker Non-Votes
David L. Calhoun	378,689,400	5,728,895	1,823,007	124,214,923
Daniel M. Dickinson	375,023,481	9,412,660	1,805,161	124,214,923
Juan Gallardo	373,877,317	10,478,096	1,885,889	124,214,923
Jesse J. Greene, Jr.	377,159,135	7,081,933	2,000,234	124,214,923
Jon M. Huntsman, Jr.	377,888,857	6,744,250	1,608,195	124,214,923
Dennis A. Muilenburg	374,960,207	9,502,984	1,778,111	124,214,923
Douglas R. Oberhelman	367,138,078	15,426,547	3,676,677	124,214,923
William A. Osborn	371,860,467	12,537,812	1,843,023	124,214,923
Debra L. Reed	371,612,808	12,971,881	1,656,613	124,214,923
Edward B. Rust, Jr.	373,813,522	10,027,482	2,400,298	124,214,923
Susan C. Schwab	377,492,989	6,569,176	2,179,137	124,214,923
Miles D. White	370,217,952	13,465,922	2,557,428	124,214,923

Proposal 2 - Company Proposal -  
Ratification of the Company's  
Independent Registered Public  
Accounting Firm

The proposal requesting ratification of  
the appointment of

PricewaterhouseCoopers LLP as the  
Company's independent registered  
public accounting firm for 2016 was  
approved with the following vote:

For	Against	Abstain
495,319,697	13,278,058	1,858,470

Proposal 3 - Company Proposal - Advisory Vote  
on Executive Compensation

The proposal requesting that the stockholders of  
the Company approve executive compensation, on  
an advisory basis, was approved with the  
following vote:

For	Against	Abstain	Broker Non-Votes
358,393,625	24,726,996	3,120,681	124,214,923

Proposal 4 – Stockholder Proposal – Lobbying Report

The proposal requesting that the Company provide  
a report regarding lobbying expenditures and  
policies was not approved based on the following  
vote:

For	Against	Abstain	Broker Non-Votes
68,445,890	244,551,949	73,243,463	124,214,923

Proposal 5 - Stockholder Proposal – Stockholder  
Right to Act by Written Consent

The proposal requesting that the Company permit  
shareholder action by written consent was not  
approved based on the following vote:

For	Against	Abstain	Broker Non-Votes
137,391,392	245,493,537	3,356,373	124,214,923

Proposal 6 - Stockholder Proposal – Independent  
Board Chairman

The proposal requesting that the Company adopt as policy that the Chairman of the Board be an independent member of the Board was not approved based on the following vote:

For	Against	Abstain	Broker Non-Votes
159,476,904	212,759,178	14,005,220	124,214,923

---

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

3.1 Bylaws of Caterpillar Inc., as amended and restated on June 8, 2016

3.2 Marked Bylaws of Caterpillar Inc.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

June 10, 2016 By: /s/James B. Buda  
James B. Buda  
Executive Vice President, Law and Public Policy

---

EXHIBIT INDEX

Exhibit No. Description

- 3.1 Bylaws of Caterpillar Inc., as amended and restated on June 8, 2016
- 3.2 Marked Bylaws of Caterpillar Inc.