

CATERPILLAR INC
Form 4
April 03, 2003

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response. . .0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By
Romeo and Dye's
Section 16 Filer
www.section16.net

| 1. Name and Address of Reporting Person* Thompson Richard L. (Last) (First) (Middle) 100 N.E. Adams Street (Street) Peoria, IL 61629-7250 (City) (State) (Zip) | | | 2. Issuer Name and Ticker or Trading Symbol Caterpillar Inc. CAT | | | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Group President <input type="checkbox"/> Other (specify below) | | | | |
|---|--------------------------------------|--|--|---|---|---|-------|---|--|-----------------------------------|
| 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary) 560-50-9802 | | | 4. Statement for Month/Day/Year 04/03/03 | | | 7. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person | | | | |
| | | | 5. If Amendment, Date of Original (Month/Day/Year) | | | | | | | |
| Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | |
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 & 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common | 03/31/03 | | | | | | | 83,915 ⁽¹⁾ | D | |
| Common | 03/31/03 | | | | | | | 25,039 ⁽²⁾ | I | Owned by Wife ⁽³⁾ |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of | 3. Transaction Date | 3A. Deemed Execution Date, if any | 4. Transaction Code | 5. Number of Derivatives | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially | 10. Ownership Form | 11. Nature of Indirect Beneficial Ownership |
|---------------------------------|------------------------------------|---------------------|-----------------------------------|---------------------|--------------------------|--|--|--|---|--------------------|---|
|---------------------------------|------------------------------------|---------------------|-----------------------------------|---------------------|--------------------------|--|--|--|---|--------------------|---|

Edgar Filing: CATERPILLAR INC - Form 4

| (Instr. 3) | Derivative Security | (Month/Day/Year) | if any (Month/Day/Year) | Code | | Quantity | | Date Exer-cisable | Expiration Date | (Instr. 3 & 4) | | Owned Following Reported Transaction(s) (Instr. 4) | of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | (Instr. 4) |
|----------------------------|---------------------|------------------|-------------------------|------------|------------|------------|------------|-------------------|-----------------|----------------|----------------------------|--|---|------------|
| | | | | (Instr. 8) | (Instr. 5) | (A) | (D) | | | Title | Amount or Number of Shares | | | |
| Phantom Stock Units | 1 for 1 | 03/31/03 | 04/03/03 | A | V | 928 | (4) | (4) | Common | 928 | | | D | |

Explanation of Responses:

- (1) This amount includes 12,055 shares in EIP-1, 5463 shares in 401K, 7138 shares in SEIP and 5816 shares in dividend reinvestment.
- (2) This amount includes 3667 shares in dividend reinvestment.
- (3) Reporting person disclaims beneficial ownership.
- (4) The reported phantom sock units were acquired under Caterpillar Inc.'s deferred employee investment plan and will be settled upon the reporting persons retirement or other termination of service.

By: /s/ **Richard L. Thompson** **04/03/03**
L.J. Huxtable, Power of Attorney Date
 **Signature of Reporting Person

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations.
 See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.
 If space is insufficient, See Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.