

RENAISSANCERE HOLDINGS LTD
Form 8-K
May 02, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): May 2, 2012

RenaissanceRe Holdings Ltd.
(Exact name of registrant as specified in its charter)

| | | |
|-----------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------|
| Bermuda (State or other jurisdiction of incorporation) | 001-14428 (Commission File Number) | 98-014-1974 (IRS Employer Identification No.) |
|-----------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------|

Renaissance House
12 Crow Lane, Pembroke
Bermuda
(Address of principal executive offices) HM 19
(Zip Code)
Registrant's telephone number, including area code: (441) 295-4513
Not Applicable
(Former name or former address, if changed since last report).

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02. Results of Operations and Financial Condition.

On May 2, 2012, RenaissanceRe Holdings Ltd. (the “Company”) issued a press release announcing its financial results for the three months ended March 31, 2012 and the availability of its corresponding financial supplement. Copies of the press release and the financial supplement are attached as Exhibit 99.1 and 99.2, respectively, to this Form 8-K. This Form 8-K and Exhibits 99.1 and 99.2 hereto are each being furnished to the Securities and Exchange Commission (the “SEC”) pursuant to Item 2.02 of Form 8-K and are therefore not to be considered “filed” with the SEC.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit # | Description |
|-----------|---------------------------------------------------------|
| 99.1* | Copy of the Company’s press release, issued May 2, 2012 |
| 99.2* | Copy of the Company’s Financial Supplement |

* Exhibits 99.1 and 99.2 are being furnished to the SEC pursuant to Item 2.02 and are not being filed with the SEC. Therefore, these exhibits are not incorporated by reference in any of the registrant’s other SEC filings.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 2, 2012

RENAISSANCERE HOLDINGS LTD.

By: /s/ Jeffrey D. Kelly
Name: Jeffrey D. Kelly
Title: Executive Vice President and
Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit # | Description |
|-----------|---------------------------------------------------------|
| 99.1* | Copy of the Company's press release, issued May 2, 2012 |
| 99.2* | Copy of the Company's Financial Supplement |

* Exhibits 99.1 and 99.2 are being furnished to the SEC pursuant to Item 2.02 and are not being filed with the SEC. Therefore, these exhibits are not incorporated by reference in any of the registrant's other SEC filings.